Full-Text Search Specialty Data Store User's Guide

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About This Book

This book explains how to use the Full-Text Search Specialty Data Store product with Sybase® Adaptive ServerTM Enterprise. Although this book refers to Adaptive Server throughout, the instructions for using it with OmniConnectTM are the same.

There are two versions of the Full-Text Search Specialty Data Store:

- The Standard version is included with your purchase of Adaptive Server Enterprise
- The Enhanced version is purchased separately and has additional capabilities

This book describes the features and functionality of both versions.

Audience

This book is for System Administrators who are configuring Adaptive Server for a Full-Text Search Specialty Data Store and for users who are performing full-text searches on Adaptive Server data.

How to Use This Book

This book includes the following chapters:

- Chapter 1, "Introduction," provides an overview of Full-Text Search Specialty Data Store.
- Chapter 2, "Understanding the Full-Text Search Engine," describes the components of the Full-Text Search Specialty Data Store and how it works.
- Chapter 3, "Configuring Adaptive Server for Full-Text Searches," describes how to configure Adaptive Server so that Full-Text Search Specialty Data Store can perform full-text searches on the Adaptive Server databases.
- Chapter 4, "Setting Up Verity Functions," describes the setup you need to do before issuing full-text search queries.
- Chapter 5, "Writing Full-Text Search Queries," describes the components you use to write full-text search queries.
- Chapter 6, "System Administration," provides information about system administration issues.

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- Chapter 7, "Performance and Tuning," provides information about performance and tuning issues.
- Appendix A, "System Procedures," describes Full-Text Search Specialty Data Store system procedures.
- Appendix B, "Sample Files," contains the text of the *textsvr.cfg* file, describes the sample files included with Full-Text Search Specialty Data Store, and discusses issues regarding the sample_text_main.sql script.
- Appendix C, "Unicode Support," describes how to configure Full-Text Search Specialty Data Store to use Unicode.

Adaptive Server Enterprise Documents

The following documents comprise the Sybase Adaptive Server Enterprise documentation:

• The *Installation and Release Bulletin* for your platform – contains last-minute information that was too late to be included in the books.

A more recent version of the *Installation and Release Bulletin* may be available on the World Wide Web. To check for critical product or document information that was added after the release of the product CD, use Sybase Technical Library on the Web.

- The Adaptive Server installation documentation for your platform describes installation and upgrade procedures for all Adaptive Server and related Sybase products.
- The Adaptive Server configuration documentation for your platform describes configuring a server, creating network connections, configuring for optional functionality, such as auditing, installing most optional system databases, and performing operating system administration tasks.
- What's New in Adaptive Server Enterprise? describes the new features in Adaptive Server release 11.5, the system changes added to support those features, and the changes that may affect your existing applications.
- Navigating the Documentation for Adaptive Server an electronic interface for using Adaptive Server. This online document provides links to the concepts and syntax in the documentation that are relevant to each task.

- *Transact-SQL User's Guide* documents Transact-SQL®, Sybase's enhanced version of the relational database language. This manual serves as a textbook for beginning users of the database management system. This manual also contains descriptions of the *pubs2* and *pubs3* sample databases.
- System Administration Guide provides in-depth information about administering servers and databases. This manual includes instructions and guidelines for managing physical resources and user and system databases, and specifying character conversion, international language, and sort order settings.
- Adaptive Server Reference Manual contains detailed information about all Transact-SQL commands, functions, procedures, and datatypes. This manual also contains a list of the Transact-SQL reserved words and definitions of system tables.
- Performance and Tuning Guide explains how to tune Adaptive Server for maximum performance. This manual includes information about database design issues that affect performance, query optimization, how to tune Adaptive Server for very large databases, disk and cache issues, and the effects of locking and cursors on performance.
- The *Utility Programs* manual for your platform documents the Adaptive Server utility programs, such as isql and bcp, which are executed at the operating system level.
- Security Administration Guide explains how to use the security features provided by Adaptive Server to control user access to data. This manual includes information about how to add users to Adaptive Server, administer both system and user-defined roles, grant database access to users, and manage remote Adaptive Servers.
- Security Features User's Guide provides instructions and guidelines for using the security options provided in Adaptive Server from the perspective of the non-administrative user.
- *Error Messages* and *Troubleshooting Guide* explains how to resolve frequently occurring error messages and describes solutions to system problems frequently encountered by users.
- Component Integration Services User's Guide for Adaptive Server Enterprise and OmniConnect – explains how to use the Adaptive Server Component Integration Services feature to connect remote Sybase and non-Sybase databases.

- Adaptive Server Glossary defines technical terms used in the Adaptive Server documentation.
- Master Index for Adaptive Server Publications combines the indexes of the Adaptive Server Reference Manual, Component Integration Services User's Guide, Performance and Tuning Guide, Security Administration Guide, Security Features User's Guide, System Administration Guide, and Transact-SQL User's Guide.

Other Sources of Information

Use the Sybase Technical Library CD and the Technical Library Web site to learn more about your product:

• Technical Library CD contains product manuals and technical documents and is included with your software. The DynaText browser (included on the Technical Library CD) allows you to access technical information about your product in an easy-to-use format.

Refer to the *Technical Library Installation Guide* in your documentation package for instructions on installing and starting Technical Library.

• Technical Library Web site is an HTML version of the Technical Library CD that you can access using a standard Web browser.

To use the Technical Library Web site, go to www.sybase.com and choose Documentation, choose Technical Library, then choose Product Manuals.

Conventions

Directory Paths

For readability, directory paths in this manual are in UNIX format. On Windows NT, substitute *\$SYBASE* with *%SYBASE*% and replace slashes (/) with backslashes (\). For example, replace this user input:

```
$SYBASE/sds/text/scripts
```

with:

%SYBASE%\sds\text\scripts

About This Book

Formatting SQL Statements

SQL is a free-form language: there are no rules about the number of words you can put on a line or where you must break a line. However, for readability, all examples and syntax statements in this manual are formatted so that each clause of a statement begins on a new line. Clauses that have more than one part extend to additional lines, which are indented.

SQL Syntax Conventions

The conventions for syntax statements in this manual are as follows:

Table 1: Syntax statement conventions

Кеу	Definition
command	Command names, command option names, utility names, utility flags, and other keywords are in bold Courier in syntax statements and in bold Helvetica in paragraph text.
variable	Variables, or words that stand for values that you fill in, are in <i>italics</i> .
{ }	Curly braces indicate that you choose at least one of the enclosed options. Do not include braces in your option.
[]	Brackets mean choosing one or more of the enclosed options is optional. Do not include brackets in your option.
()	Parentheses are to be typed as part of the command.
	The vertical bar means you may select only one of the options shown.
,	The comma means you may choose as many of the options shown as you like, separating your choices with commas to be typed as part of the command.

- Syntax statements (displaying the syntax and all options for a command) are printed like this:
- sp_dropdevice [device_name]
 - or, for a command with more options:
- select column_name
 from table_name
 where search_conditions

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In syntax statements, keywords (commands) are in normal font and identifiers are in lowercase: normal font for keywords, italics for user-supplied words.

• Examples showing the use of Transact-SQL commands are printed like this:

select * from publishers

Examples of output from the computer are printed like this:

pub_id	pub_name	city	state
0736	New Age Books	Boston	MA
0877	Binnet & Hardley	Washington	DC
1389	Algodata Infosystems	Berkeley	CA

(3 rows affected)

Case

In this manual, most of the examples are in lowercase. However, you can disregard case when typing Transact-SQL keywords. For example, SELECT, Select, and select are the same.

Adaptive Server's sensitivity to the case of database objects, such as table names, depends on the sort order installed on Adaptive Server. You can change case sensitivity for single-byte character sets by reconfiguring the Adaptive Server sort order. See "Changing the Default Character Set, Sort Order, or Language" in Chapter 19 of the *System Administration Guide* for more information.

Obligatory Options {You Must Choose At Least One}

• Curly Braces and Vertical Bars: Choose one and only one option.

```
{die_on_your_feet | live_on_your_knees |
live_on_your_feet}
```

• **Curly Braces and Commas**: Choose one or more options. If you choose more than one, separate your choices with commas.

{cash, check, credit}

Optional Options [You Don't Have to Choose Any]

• One Item in Square Brackets: You don't have to choose it. [anchovies]

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• Square Brackets and Vertical Bars: Choose none or only one.

[beans | rice | sweet_potatoes]

• Square Brackets and Commas: Choose none, one, or more than one option. If you choose more than one, separate your choices with commas.

[extra_cheese, avocados, sour_cream]

Ellipsis: Do It Again (and Again)...

An ellipsis (...) means that you can **repeat** the last unit as many times as you like. In this syntax statement, **buy** is a required keyword:

buy thing = price [cash | check | credit]
 [, thing = price [cash | check | credit]]...

You must buy at least one thing and give its price. You may choose a method of payment: one of the items enclosed in square brackets. You may also choose to buy additional things: as many of them as you like. For each thing you buy, give its name, its price, and (optionally) a method of payment.

If You Need Help

Each Sybase installation that has purchased a support contract has one or more designated people who are authorized to contact Sybase Technical Support. If you cannot resolve a problem using the manuals or online help, please have the designated person contact Sybase Technical Support or the Sybase subsidiary in your area.

About This Book

1 Introduction

What Is the Full-Text Search Specialty Data Store?

Full-Text Search Specialty Data Store (referred to in this book as the Full-Text Search engine) is an Open Server[™] application built on Verity Search '97. Adaptive Server connects to the Full-Text Search engine through Component Integration Services (CIS), allowing queries written in the Verity query language to perform full-text searches on Adaptive Server data.

There are two versions of the Full-Text Search Specialty Data Store:

- The Standard version is included with your purchase of Adaptive Server Enterprise
- The Enhanced version is purchased separately and has additional capabilities

This book describes the features and functionality of both versions. For more information about the Verity product and the Verity operators used to perform full-text searches, see the Verity Web site:

http://www.verity.com

Capabilities of the Full-Text Search Engine

The Full-Text Search Specialty Data Store product performs powerful, full-text searches on Adaptive Server data. In Adaptive Server, without the Full-Text Search engine, you can search text columns only for data that matches what you specify in a select statement. For example, if a table contains documents about dog breeds, and you perform a search on the words "Saint Bernard," the query produces only the rows that include "Saint Bernard" in the text column.

With the Full-Text Search engine, you can expand queries on text columns to do the following:

- Rank the results by order of how often a searched item appears in the selected document. For example, you can obtain a list of document titles that reference the words "Saint Bernard" five or more times.
- Select documents in which the words you search for appear within *n* number of words of each other. For example, you can search only for the documents that include the words "Saint

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Bernard" and "Swiss Alps" and that appear within 10 words of each other.

- Select documents that include all the search elements you specify within a single paragraph or sentence. For example, you can query the documents that include the words "Saint Bernard" in the same paragraph or sentence as the words "Swiss Alps."
- Select documents that contain one or more synonyms of the word you specify. For example, you can select documents that discuss "dogs," and it returns documents that contain the words "dogs," "canine," "pooch," "pup," and so on.

Capabilities of the Enhanced Full-Text Search Engine

In addition to the Full-Text Search engine capabilities described above, the Enhanced Full-Text Search engine provides additional functionality that allows you to refine your search. Using Enhanced Full-Text Search engine, you can:

- Create your own custom thesaurus. For example, you can create a custom thesaurus that includes "working dogs," "St. Bernard," "large dogs," and "European Breeds" as synonyms for "Saint Bernard."
- Create topics that specify the search criteria for a query. For example, you can create a topic that returns documents that include the phrase "Saint Bernard" or "St. Bernard," followed by documents that include the phrase "working dogs," "large dogs," or "European Breeds."
- Return documents grouped in clusters to give you a sense of the major topics covered in the documents.
- Select a section of relevant text in a document and search for other, similar documents.
- Sort documents using up to 16 sort orders. The Standard Full-Text Search engine allows only a single sort order.

Enhanced Full-Text Search engine also provides additional system administration features such as:

- Integrated backup and restore capabilities
- Ability to change the value of a configuration parameter using a system procedure
- Ability to optimize indexes for text searches when your server is inactive, to enhance performance

Introduction

- Additional system management reports for viewing setup information
- Ability to bring databases online automatically for text searches

2 Understanding the Full-Text Search Engine

This chapter describes how a Full-Text Search engine works. Topics include:

- Components of the Full-Text Search Engine 2-1
- How a Full-Text Search Works 2-6

Components of the Full-Text Search Engine

The Full-Text Search engine uses the following components to provide full-text search capabilities:

- Filters for a variety of document types
- Source table
- Verity collections
- text_db database
- Index table
- text_events table

Filters

The text documents in a database can be stored in a variety of document types (Microsoft Word, SGML, HTML, FrameMaker, and so on). Verity includes a series of filters that allow you to index these document types.

You do not have to configure Adaptive Server or Full-Text Search engine to use these filters; they automatically detect the document type and apply the correct filter.

The Source Table

The **source table** is a user table maintained by Adaptive Server. It contains one or more columns using the *text, image, char, varchar, datetime*, or *small datetime* datatype, which holds the data to be searched. With the Enhanced Full-Text Search engine, the source table can also have *int, smallint*, and *tinyint* columns, which holds the data to be searched. The source table must have an IDENTITY

column, which is used to join with the *id* column of an index table during text searches.

The source table can be a local table, which holds the actual data, or it can be a proxy table that is mapped to remote data.

The Verity Collections

The Full-Text Search engine uses the Verity collections, which are located in *\$SYBASE/sds/text/collections*. When you create the text indexes, as described in "Creating the Text Index and Index Table" on page 3-7, Verity creates a **collection**, which is a directory that implements a text index. This collection is queried by the Full-Text Search engine. For more information about Verity collections, see the Verity Web site:

http://www.verity.com

The text_db Database

During the installation of the Full-Text Search engine, a database named *text_db* is added to Adaptive Server using the installation script installtextserver, as described in "Running the installtextserver Script" on page 3-1. The database does not contain any user data, but contains two support tables: *vesaux* and *vesauxcol*. These tables contain the metadata used by the Full-Text Search engine to maintain integrity between the Adaptive Server source tables and the Verity collections.

When updating the collections after an insert, update, or delete is made to an indexed column, the Full-Text Search engine queries the *vesaux* and *vesauxcol* tables. These tables determine which collections contain the modified columns so that all affected collections are updated. The Full-Text Search engine also uses these tables when it is brought online, to make sure that all necessary collections exist.

The vesaux Table

The columns in the vesaux table are described in Table 2-1.

Table 2-1: Columns in the vesaux table

Column Name	Description
id	IDENTITY column
object_name	Name of the source table on which the external index is being created
option_string	Text index creation options
collection_id	Name of the Verity collection
key_column	Name of the IDENTITY column in the source table
svrid	Server ID of the Full-Text Search engine maintaining the collection

The vesauxcol Table

The columns in the *vesauxcol* table are described in Table 2-2.

Table 2-2: Columns in the vesauxcol table

Column Name	Description
id	ID of the referenced row in the <i>vesaux</i> table
col_name	Name of the column for which you are searching
col_type	Column type (<i>text, image, char, varchar, datetime, smalldatetime;</i> with the Enhanced Full-Text Search engine, also <i>int, smallint</i> , and <i>tinyint</i>)

The Index Table

The **index table** provides a means of locating and searching documents stored in the source table. The index table is maintained by the Full-Text Search engine and has an *id* column that maps to the IDENTITY column of the corresponding source table. The IDENTITY value from the row in the source table is stored with the data in the Verity collections, which allows the source and index tables to be joined. Although the index table is stored and maintained by the Full-Text Search engine, it functions as a local

table to Adaptive Server through the Component Integration Services feature.

The index table contains special columns, called **pseudo columns**, that are used by the Full-Text Search engine to determine the parameters of the search and the location of the text data in the source table. Pseudo columns have no associated physical storage— the values of a pseudo column are valid only for the duration of the query and are removed immediately after the query finishes running.

For example, when you use the *score* pseudo column in a query, to rank each document according to how well the document matches the query, you may have to use a *score* of 15 to find references to the phrase "small Saint Bernards" in the text database. This phrase does not occur very often, and a low *score* value broadens the search to include documents that have a small number of occurrences of the search criteria. However, if you are searching for a phrase that is common, like "large Saint Bernards," you could use a *score* of 90, which would limit the search to those documents that have many occurrences of the search criteria.

You use the *score* column and the other pseudo columns, *id*, *index_any*, *sort_by*, *summary*, and *max_docs*, to specify the parameters to include in your search. For a description of the pseudo columns, see "Pseudo Columns in the Index Table" on page 5-2.

The text_events Table

Each database containing tables referenced by a text index must contain an **events table**, which logs inserts, updates, and deletes to indexed columns. The name of this table is *text_events*. It is used to propagate updated data to the Verity collections.

The columns in the *text_events* table are described in Table 2-3.

Table 2-3: Columns in the text_events table

Column Name	Description
event_id	IDENTITY column.
id	ID of the row that was updated, inserted, or deleted.
tableid	Name of the table that contains the row that was updated, inserted, or deleted.

Understanding the Full-Text Search Engine

Column Name	Description
columnid	Name of the column that the text index was created on.
event_date	Date and time of the update, insert, or delete.
event_type	Type of update (update, insert, or delete).
event_status	Indicates whether the update, insert, or delete has been propagated to the collections.
srvid	Server ID of the Full-Text Search engine maintaining the collection.

Table 2-3: Columns in the text_events table (continued)

Relationships Between the Components

The relationships between the Full-Text Search engine components are shown in Figure 2-1.

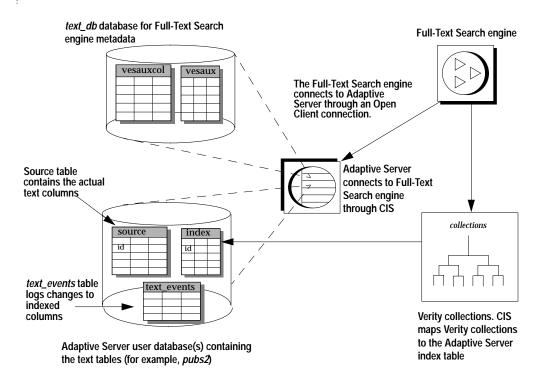


Figure 2-1: Components of the Full-Text Search engine

To perform a full-text search, you enter a select statement that joins the IDENTITY column from the source table with the *id* column of the index table, using pseudo columns as needed to define the search. For example, the following query searches for documents in the *blurbs* table of the *pubs2* database in which the word "Greek" appears near the word "Gustibus" (the *i_blurbs* table is the index table):

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 20
and t1.max_docs = 10
and t1.index_any = "<near>(Greek, Gustibus)"
```

Adaptive Server and the Full-Text Search engine split the query processing, as follows:

Understanding the Full-Text Search Engine

How a Full-Text Search Works

1. The Full-Text Search engine processes the query:

```
select t1.score, t1.id
from i_blurbs t1
where t1.score > 20
and t1.max_docs = 10
and t1.index_any = "<near>(Greek, Gustibus)"
```

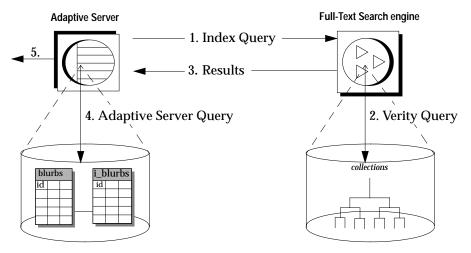
The select statement includes the Verity operator near and the pseudo columns *score*, *max_docs*, and *index_any*. The operator and pseudo columns provide the parameters for the search on the Verity collections—they narrow the result set from the entire *copy* column to the 10 documents in which the words "Greek" and "Gustibus" appear closest to each other.

2. Adaptive Server processes the following select statement on the result set that is returned by the Full-Text Search engine in step 1:

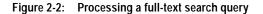
```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
```

This joins the *blurbs* and *i_blurbs* tables (the source table and the index table, respectively) on the IDENTITY column of the *blurbs* table and the *id* column of the *i_blurbs* table.

Figure 2-1 describes how Adaptive Server and the Full-Text Search engine process the query.



- Adaptive Server sends the index query to the Full-Text Search engine.
 The Full-Text Search engine processes the Verity operators in the query and produces a result set from the collections.
 The Full-Text Search engine returns the result set to Adaptive Server.
 Adaptive Server processes the select statement on the local table.
 Adaptive Server displays the results of the query.



3 Configuring Adaptive Server for Full-Text Searches

This chapter describes how to configure Adaptive Server to perform full-text searches. Topics include:

- Configuring Adaptive Server for a Full-Text Search Engine 3-1
- Creating and Maintaining the Text Indexes 3-5

Configuring Adaptive Server for a Full-Text Search Engine

The Full-Text Search engine is a remote server that Adaptive Server connects to through Component Integration Services (CIS). Before you can use the Full-Text Search engine, configure Adaptive Server for a Full-Text Search engine as follows:

- Enable the enable cis and rpc configuration parameters if you have not done so
- Run the installtextserver script to define one or more Full-Text Search engines
- Run the installmessages script to install messages for the Full-Text Search engine's system procedures
- Run the installevent script to create the *text_events* table in the user database

Enabling Configuration Parameters

To connect to the Full-Text Search engine, Adaptive Server must be running with the enable cis and rpc configuration parameters enabled. If those parameters are not enabled, log in to Adaptive Server using isql and use sp_configure to enable them. For example:

```
exec sp_configure "enable cis", 1
exec sp_configure "rpc", 1
```

Adaptive Server displays a series of messages stating that you have altered a configuration parameter and that Adaptive Server must be rebooted for the new configuration parameters to take effect.

Running the installtextserver Script

The installtextserver script:

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- Defines the Full-Text Search engine as a remote server of server class *sds* to Adaptive Server.
- Creates a database for storing text index metadata. For more information about this database, see "The text_db Database" on page 2-2.
- Installs the system procedures required by the Full-Text Search engine.

Run the installtextserver script only once (see "Running the installtextserver Script" on page 3-3). To add Full-Text Search engines at a later time, use sp_addserver. See "Configuring Multiple Full-Text Search Engines" on page 7-5 for more information about sp_addserver.

All Full-Text Search engines use the same database for storing text index metadata. This database is referred to in this book as the *text_db* database, the default name.

For a list and description of the system procedures added with the installtextserver script, see Appendix A, "System Procedures."

Editing the *installtextserver* Script

The installtextserver script is located in the *\$SYBASE/sds/text/scripts* directory. Use a text editor (such as vi or emacs) to open the script, and make your edits. The edits you can make are as follows:

- Changing the name of the *text_db* database. If you use a different name, replace all occurrences of *text_db* with the appropriate name.
- ► Note

If you change the name of the *text_db* database, you must change the name in the **defaultDb** configuration parameter (see "Modifying the Configuration Parameters" on page 6-4).

- Changing the name of the Full-Text Search engine. By default, the installtextserver script defines a Full-Text Search engine named "textsvr." If your Full-Text Search engine is named differently, edit this script so that it defines the correct server name.
- Adding multiple Full-Text Search engines (for information on how this can enhance performance, see "Configuring Multiple Full-Text Search Engines" on page 7-5). If you are initially defining more than one Full-Text Search engine, edit the

Configuring Adaptive Server for Full-Text Searches

installtextserver script so that it includes all the Full-Text Search engine definitions. installtextserver includes the following section for naming the Full-Text Search engine you are configuring ("textsvr" by default):

```
/*
** Add the text server
*/
exec sp_addserver textsvr,sds,textsvr
go
```

Add an entry for each Full-Text Search engine you are configuring. For example, if you are configuring three Full-Text Search engines named KRAZYKAT, OFFICAPUP, and MOUSE, replace the default "textsvr" line with the following lines:

exec sp_addserver KRAZYKAT, sds, KRAZYKAT
exec sp_addserver OFFICAPUP, sds, OFFICAPUP
exec sp_addserver MOUSE, sds, MOUSE
go

• If you use OmniConnect to communicate with the Full-Text Search engine, change the server name specification in the sp_addobjectdef calls for the *vesaux* and *vesauxcol* tables to a valid remote server. For example, if your remote server is named REMOTE, change the lines:

exec sp_addobjectdef "vesaux","SYBASE.master.dbo.vesaux","table"
exec sp_addobjectdef "vesauxcol","SYBASE.master.dbo.vesauxcol", "table"

to something similar to:

exec sp_addobjectdef "vesaux","REMOTE.master.dbo.vesaux","table"
exec sp_addobjectdef "vesauxcol","REMOTE.master.dbo.vesauxcol", "table"

Running the installtextserver Script

Use isql to run the installtextserver script. For example, to run the installtextserver script in an Adaptive Server named MYSVR, enter:

isql -Usa -P -SMYSVR -i
\$SYBASE/sds/text/scripts/installtextserver

Running the installmessages Script

The Full-Text Search engine has its own set of system procedure messages that you must install in Adaptive Server. Use the installmessages script to install the messages. You run the installmessages script only once, even if you have multiple Full-Text Search engines.

For example, to run the installmessages script in a server named MYSVR, enter:

isql -Usa -P -SMYSVR -i \$SYBASE/sds/text/scripts/installmessages

Running the installevent Script

Each database containing tables referenced by a text index must contain a *text_events* table, which logs inserts, updates, and deletes to indexed columns. It is used to propagate updated data to the Verity collections.

Run the installevent script, as described below, to create the *text_events* table and associated system procedures in a database. Use the installevent script as follows:

- If all databases require text indexes, run the installevent script to create a *text_events* table in the *model* database. Each newly created database will then have a *text_events* table. To add a *text_events* table to existing databases, edit the script as described below to create the *text_events* table in the existing user database.
- If not all databases have text indexes, use the installevent script as a sample. For each existing database and each new database that includes tables that require text indexing, run the installevent script. You must edit the script as described below, to create the *text_events* table in the correct user database.
- ► Note

If a *text_events* table does not exist in a database that includes source tables that require text indexing, changes to the source table will not be propagated to the Verity collections.

Editing the installevent Script

The installevent script is located in the *\$SYBASE/sds/text/scripts* directory. Use a text editor (such as vi or emacs) to open the script, and make the edits. The edits you can make are:

• Changing the user database name. The installevent script creates an events table (named *text_events*) and associated system procedures in the *model* database. The *model* database is the default database. To install the *text_events* table in an existing user

Configuring Adaptive Server for Full-Text Searches

database, edit the script and replace all references to *model* with the user database name.

- Changing the *text_db* database name. If your database for storing text index metadata is named something other than *text_db*, replace all references to *text_db* with the appropriate name.
- ► Note

The name of the *text_db* database must be the same as the name in the **defaultDb** configuration parameter (see "Modifying the Configuration Parameters" on page 6-4).

Running the installevent Script

► Note

The *text_db* database must exist before you run the **installevent** script. If it does not exist, run the **installtextserver** script first.

Using isql, run the installevent script to install the *text_events* table and related system procedures in Adaptive Server. For example, to run the installevent script in a server named MYSVR, enter:

isql -Usa -P -SMYSVR -i \$SYBASE/sds/text/scripts/installevent

Creating and Maintaining the Text Indexes

Before the Full-Text Search engine can process full-text searches, you must create text indexes for the source tables in the user database. After the text indexes are created, you must update them when the source data changes to keep the text indexes current. To create and maintain the text indexes:

- Set up the source table for indexing (see "Setting Up Source Tables for Indexing" on page 3-6).
- Create the text indexes and index tables (see "Creating the Text Index and Index Table" on page 3-7).
- Bring the databases online for full-text searches (see "Bringing the Database Online for Full-Text Searches" on page 3-9).
- Propagate changes in the user data to the text indexes (see "Propagating Changes to the Text Index" on page 3-9).

• If you are replicating text indexes, set up text indexing in the destination database (see "Replicating Text Indexes" on page 3-10).

For an example of setting up a text index, see the sample script sample_text_main.sql in the *\$SYBASE/sds/text/sample/scripts* directory.

Setting Up Source Tables for Indexing

The source table contains the data on which you perform searches (for example, the *blurbs* table in the *pubs2* database). For more information on source tables, see "The Source Table" on page 2-1.

Before you can create text indexes on a source table, you must:

- Verify that the source table has an IDENTITY column
- Create a unique index on the IDENTITY column (optional)

Adding an IDENTITY Column to a Source Table

Every source table must contain an IDENTITY column to uniquely identify each row and provide a means of joining the index table and the source table. When you create a text index, the IDENTITY column is passed with the indexed columns to the Full-Text Search engine. The IDENTITY column value is stored in the text index and is mapped to the *id* column in the index table.

The IDENTITY column must have sufficient precision and scale to guarantee a unique IDENTITY for each row. Sybase recommends a precision of 10 and a scale of 0. You can use an existing IDENTITY column, if it is defined with sufficient precision and scale to identify each row uniquely.

For example, to create an IDENTITY column in a table named *composers*, define the table as follows:

create table co	mposers (
id	numeric(10,0)	identity,
comp_fname	char(30)	not null,
comp_lname	char(30)	not null,
text_col	text	
)		

To add an IDENTITY column to an existing table, enter:

alter table table_name add id numeric(10,0) identity

Configuring Adaptive Server for Full-Text Searches

Adding a Unique Index to an IDENTITY Column

For optimum performance, Sybase recommends creating a unique index on the IDENTITY column. For example, to create a unique index named *comp_id* on the IDENTITY column created above, enter:

```
create unique index comp_id
on composers(id)
```

For more information about creating a unique index, see Chapter 11, "Creating Indexes on Tables," of the *Transact-SQL User's Guide*.

Creating the Text Index and Index Table

Use the sp_create_text_index system procedure to create the text indexes. sp_create_text_index does the following:

- Updates the vesaux and vesauxcol tables in the text_db database
- Creates the text index (Verity collections)
- Populates the Verity collections
- Creates the index table in the user database where the source table is located

The text index can contain up to 16 columns. Columns of the following datatypes can be indexed:

Standard Version Datatypes

char, varchar, nchar, nvarchar, text, image, datetime, smalldatetime

Enhanced Version Datatypes

All Standard version datatypes, plus:

int, smallint, and *tinyint*

For example, to create a text index and an index table named *i_blurbs* for the *copy* column in the *blurbs* table in *pubs2* on KRAZYKAT, enter:

```
sp_create_text_index "KRAZYKAT", "i_blurbs", "blurbs", " ",
"copy"
```

where:

- KRAZYKAT is the name of the Full-Text Search engine
- i_blurbs is the name of the index table and text index you are creating

- blurbs is the source table on which you are creating the text indexes
- "" is a placeholder for text index creation options
- copy is the column in the blurbs table that you are indexing

See "sp_create_text_index" on page A-4 for more information.

► Note

Make sure the *text_db* database name in the configuration file (listed after the defaultDb parameter) matches the database name in Adaptive Server. If they do not match, the text index cannot be created. Also, verify that the *text_events* table exists in the user database. If it does not exist, run the installevent script for that database (refer to "Running the installevent Script" on page 3-4).

Populating the Verity collections can take a few minutes or several hours, depending on the amount of data you are indexing. You may want to perform this step when the server is not being heavily used. Increasing the batch_size configuration parameter will also expedite the process. See "batch_size" on page 7-4 for more information.

Specifying Multiple Columns When Creating a Text Index

When you create a text index on two or more columns, each column in the text index is placed into its own document zone. The name of the zone is the name of the column. For example, to create a text index and an index table named *i_blurbs* for both the *copy* column and the *au_id* column in the *blurbs* table in *pubs2* on KRAZYKAT, enter:

sp_create_text_index "KRAZYKAT", "i_blurbs", "blurbs", " ", "copy", "au_id"

sp_create_text_index creates two zones in the text index named "copy" and "au_id." When you issue a query against the *i_blurbs* text index, the search includes the *copy* and *au_id* columns. However, you can limit your search to a particular column by using the in operator to specify a document zone (for more information, see "in" on page 5-11).

Bringing the Database Online for Full-Text Searches

With the Standard version of Full-Text Search engine, you must manually bring a database online before issuing full-text queries on a source table in the database. When you bring a database online, the Full-Text Search engine initializes the internal Verity structures and confirms that the Verity collections exist.

► Note

With the Enhanced Full-Text Search engine, the database is automatically brought online when the **auto_online** configuration parameter is set to 1.

Use the **sp_text_online** system procedure to bring a database online for full-text searches if it is not automatically brought online. For example, to bring the *pubs2* database online before issuing full-text searches on the *blurbs* table in a Full-Text Search engine named KRAZYKAT, enter:

sp_text_online KRAZYKAT, pubs2

This message appears:

Database 'pubs2' is now online

The *pubs2* database is now available for performing full-text searches.

See "sp_text_online" on page A-31 for more information.

Propagating Changes to the Text Index

When you insert, update, or delete data in your source table, the text indexes are not updated automatically. After you update data, run the sp_refresh_text_index system procedure to log the changes to the *text_events* table. Then, run the sp_text_notify system procedure to notify the Full-Text Search engine that changes need to be processed. The Full-Text Search engine then connects to Adaptive Server, reads the entries in the *text_events* table, determines which indexes, tables, and rows are affected, and updates the appropriate collections.

See "sp_refresh_text_index" on page A-14 and "sp_text_notify" on page A-30 for more information on these system procedures.

To have sp_refresh_text_index run automatically after each insert, update, or delete, you can create triggers on your source tables, as follows:

- Create a trigger that runs sp_refresh_text_index after a delete operation.
- Create a trigger that runs sp_refresh_text_index after an insert operation.
- Create a trigger that runs sp_refresh_text_index after an update operation to an indexed column.

Triggers are not fired when you use writetext to update a *text* column. To have sp_refresh_text_index automatically run after a writetext:

- Set up a non-*text* column and update that column after each writetext.
- Create a trigger on the non-*text* column to run sp_refresh_text_index. Since the Full-Text Search engine reinserts the entire row when you issue sp_text_notify, the update to the *text* column gets propagated to the text index.

For examples of each of these triggers, see the sample script sample_text_main.sql in the \$SYBASE/sds/text/sample/scripts directory.

Replicating Text Indexes

To replicate tables that have text indexes, follow these guidelines:

- Create the table definition in the destination database.
- Run the installevent script to create the *text_events* table in the destination database, if the *text_events* table does not already exist (see "Running the installevent Script" on page 3-4).
- Run sp_create_text_index to create the text index on the empty table in the destination database (see "Creating the Text Index and Index Table" on page 3-7).
- Create triggers for running sp_refresh_text_index to insert entries into the *text_events* table whenever you insert, update, or delete data into the table (see "Propagating Changes to the Text Index" on page 3-9).
- Create the replication definition in the Replication Server. This replicates all the data in the source table to the destination table.
- Run sp_text_notify to update the text index; run sp_text_notify periodically to process changes to the destination table (see "Propagating Changes to the Text Index" on page 3-9).

► Note

You must issue an update against a non-*text* column whenever a **writetext** command is performed. This ensures that the trigger that inserts data into the *text_events* table is fired.

Example: Enabling a New Database for Text Searches

This example describes the steps for creating a text index on the *plot* column of the *reviews* table in the *movies* database. This process assumes that:

- You have created a *reviews* table in a new database named *movies* on the MYSVR server
- The *reviews* table has a column named *plot* that you are going to index
- Adaptive Server and the Full-Text Search engine named MYTXTSVR have been configured to connect to each other

Step 1. Verify That the *text_events* Table Exists

Each database containing tables referenced by a text index must contain a *text_events* table, which logs inserts, updates, and deletes to indexed columns.

If a *text_events* table is in your *model* database, it will be in all new databases. If a *text_events* table is not in your *model* database, run the installevent script to install the *text_events* table in the new database. For example, to install the *text_events* table in the *movies* database:

- Save the installevent script as installeventmovies.
- Edit the script to replace all references to the word *model* with the word *movies*.
- Run the script as follows:

isql -Usa -P -SMYSVR -i
\$SYBASE/sds/text/scripts/installeventmovies

See "Running the installevent Script" on page 3-4 for information on installing the *text_events* table.

Step 2. Check for an IDENTITY Column

Every source table must contain an IDENTITY column, which uniquely identifies each row and provides a means of joining the index table and the source table.

For example, to add an IDENTITY column to the reviews table, enter:

```
alter table reviews add id numeric(10,0) identity
```

See "Adding an IDENTITY Column to a Source Table" on page 3-6 for more information on creating an IDENTITY column.

Step 3. Create a Unique Index on the IDENTITY Column

This step is optional. To enhance performance, Sybase recommends creating a unique index that contains only the IDENTITY column. For example, to create a unique index named *reviews_id* on the IDENTITY column created in step 2, issue the command:

```
create unique index reviews_id on reviews(id)
```

For more information about creating a unique index, see Chapter 11, "Creating Indexes on Tables," of the *Transact-SQL User's Guide*.

Step 4. Create the Text Index and Index Table

The source tables in the user database need to be indexed so that you can perform full-text searches. For example, to create a text index and an index table named *reviews_idx* for the *plot* column in the *reviews* table, enter:

sp_create_text_index "MYTXTSVR", "reviews_idx", "reviews", " ",
"plot"

The reviews table is now available for running full-text searches.

See "sp_create_text_index" on page A-4 for more information.

Step 5. Bring the Database Online for a Full-Text Search

To bring the *movies* database online for the Full-Text Search engine named MYTXTSVR, enter:

sp_text_online MYTXTSVR, movies

► Note

Omit this step if you have Enhanced Full-Text Search engine and your **auto_online** configuration parameter is set to "1".

See "sp_text_online" on page A-31 for more information.

4 Setting

Setting Up Verity Functions

This chapter describes the setup required before you can write queries with certain Verity functionality. It includes:

- Enabling Query-By-Example, Summarization, and Clustering 4-1
- Setting Up a Column to Use As a Sort Specification 4-4
- Using Filters on Text That Contains Tags 4-6
- Creating a Custom Thesaurus (Enhanced Version Only) 4-7
- Creating Topics (Enhanced Version Only) 4-11

Enabling Query-By-Example, Summarization, and Clustering

The *style.prm* file specifies additional data to include in the text indexes to support the following functionality:

• Query-by-example – Retrieves documents that are similar to a phrase (see "like" on page 5-12 for more information).

► Note

The text indexes only need additional data to support phrases in the queryby-example specification of the like operator. If you use a document in the query-by-example specification, additional data is not required.

- Summarization returns summaries of documents rather than entire documents (see "Using the summary Column to Summarize Documents" on page 5-6 for more information).
- Clustering groups documents in result sets by subtopic (see "Using Pseudo Columns to Request Clustered Result Sets" on page 5-6 for more information). Clustering is available only with the Enhanced Full-Text Search engine.

You can enable these features for all text indexes by editing the master *style.prm* file, or you can enable them for an individual text index by editing its *style.prm* file. Both methods are describe below.

Query-By-Example and Clustering

To use phrases in a query-by-example specification and to use clustering, you must enable the generation of document feature

vectors at indexing time. To do this, uncomment the following line in the *style.prm* file:

\$define DOC-FEATURES "TF"

Summarization

To configure the Full-Text Search engine for summarization, uncomment one of the following lines that starts with "#\$define" in the *style.prm* file :

The example below stores the best three sentences of # the document, but not more than 255 bytes. #\$define DOC-SUMMARIES "XS MaxSents 3 MaxBytes 255"

The example below stores the first four sentences of # the document, but not more than 255 bytes. #\$define DOC-SUMMARIES "LS MaxSents 4 MaxBytes 255"

The example below stores the first 150 bytes of # the document, with whitespace compressed. #\$define DOC-SUMMARIES "LB MaxBytes 150"

> Each of those lines reflects a different level of summarization. You can specify how many bytes of data you want the Full-Text Search engine to display, by altering the numbers at the ends of these lines. For example, if you want only the first 233 bytes of data summarized, edit the script to read:

\$define DOC-SUMMARIES "LS MaxSents 4 MaxBytes 233"

The maximum number of bytes displayed is 255. Any number greater than that is truncated to 255.

Editing the Master style.prm File

The master *style.prm* file is located in:

\$SYBASE/sds/text/verity/common/style

It contains the default Full-Text Search engine style parameters. Edit this file to configure the Full-Text Search engine so that all tables on which you create text indexes allow clustering and literal text in your query-by-example specifications, or summarization. Uncomment the applicable lines as described above. ► Note

If you have existing text indexes, you must re-create the text index with these features enabled as described in "Editing Individual style.prm Files" below.

Editing Individual style.prm Files

Perform the following steps to configure the Full-Text Search engine so that the individual text index allows clustering and literal text in your query-by-example specifications, or summarization:

 Create the text index using sp_create_text_index. Use the word "empty" in the *option_string* parameter so that the *style.prm* file is created for the text index, but the Verity collections are not populated with data. For example, if you are enabling clustering for the *copy* column of the *blurbs* table, use the following syntax:

```
sp_create_text_index "KRAZYKAT", "i_blurbs",
"blurbs", "empty", "copy"
```

➤ Note

If the text index already exists, omit this step. You do not need to create the text index again.

2. Use sp_drop_text_index to drop the text index associated with the *style.prm* file you are editing.

For example, to drop the text index created in step 1, enter:

sp_drop_text_index "blurbs.i_blurbs"

3. Edit the *style.prm* file that exists for the text index. The *style.prm* file for an existing collection is located in:

\$SYBASE/sds/text/collections/db.owner.index/style

where *db.owner.index* is the database, the database owner, and the index created with sp_create_text_index. For example, if you create a text index called *i_blurbs* on the *pubs2* database, the full path to these files is:

\$SYBASE/sds/text/collections/pubs2.dbo.i_blurbs/style

4. Uncomment the applicable lines as described above.

For example, to enable clustering, uncomment the following line:

\$define DOC-FEATURES "TF"

5. Re-create the text index you dropped in step 2. For example, to re-create the *i_blurbs* text index, enter:

sp_create_text_index "KRAZYKAT", "i_blurbs", "blurbs", "", "copy"

Setting Up a Column to Use As a Sort Specification

Before you can sort by specific columns, you must modify the *style.vgw* and *style.uff* files. (For information on including a column in a sort specification, see "Using the sort_by Column to Specify a Sort Order" on page 5-4.) Both files are in the directory:

\$SYBASE/sds/text/collections/db.owner.index/style

where *db.owner.index* is the database, the database owner, and the index created using sp_create_text_index. For example, if you created a text index called *i_blurbs* on the *pubs2* database, the full path to those files would be similar to:

\$SYBASE/sds/text/collections/pubs2.dbo.i_blurbs/style

To edit the *style.vgw* and *style.ufl* files, follow these steps:

1. Drop the text index that contains the columns for which you are adding definitions.

For example, to add definitions for the *copy* column in the *blurbs* table, use the following command to drop the text index:

sp_drop_text_index i_blurbs

2. Edit the *style.vgw* file. Following this line:

dda "SybaseTextServer"

add an entry for the column you are defining. The syntax is:

table: DOCUMENTS

{
 copy: fcolumn_number copy_column_number
}

where *column_number* is the number of the column you are defining. Column numbers start with 0; if you want the first column to be sorted, specify "f0"; to sort the second column, specify "f1"; to sort the third column, specify "f2", and so on.

For example, to define the first column in a table, the syntax is:

Setting Up Verity Functions

```
table: DOCUMENTS
{
         copy: f0 copy_f0
}
Then, your style.vgw file will be similar to this:
#
         Sybase Text Server Gateway
#
#
$control: 1
gateway:
{
    dda:
             "SybaseTextServer"
{
    copy: f0 copy_f0
}
}
```

3. Edit the *style.ufl* file, by adding the column definition for a data table named *fts*. The syntax is:

```
data-table: fts
{
```

}

```
fixwidth: copy_fcolumn_number precision datatype
```

Column numbers start with 0; if you want the first column to be sorted, specify "f0"; to sort the second column, specify "f1"; to sort the third column, specify "f2", and so on. For example, to add a definition for the first column of a table, with a precision of 4, and a datatype of *date*, enter:

```
data-table: fts
{
    fixwidth: copy_f0 4 date
}
Similarly, to add a definition for the second column of a table
with a precision of 10, and a datatype of character, enter:
```

```
data-table: fts
{
    fixwidth: copy_fl 10 text
}
```

4. Re-create the index, using sp_create_text_index.

Using Filters on Text That Contains Tags

To perform accurate searches on documents that contain tags (such as HTML or postscript), the text index must use a filter to strip out the tags. When you create the text index to use a filter, the data for each type of tag in the document is placed into its own document zone.

For example, if you have a tag called "chapter," all chapter names are placed into one document zone. You can issue a query that searches the entire document, or that searches only for data in the "chapter" zone (for more information, see "in" on page 5-11).

To create a text index that uses a filter, modify the *style.dft* file for that text index. To edit the *style.dft* file, follow these steps:

 Create the text index using sp_create_text_index. Use the word "empty" in the *option_string* parameter so that the *style.dft* file is created for the text index, but the Verity collections are not populated with data. For example, to create a text index for the *copy* column of the *blurbs* table, use the following syntax:

```
sp_create_text_index "KRAZYKAT", "i_blurbs",
"blurbs", "empty", "copy"
```

♦ WARNING!

You should specify only one column in the text index when the text index uses a filter.

2. Drop the text index that you create in step 1. This drops the text index, but not the *style.dft* file. For example, use the following command to drop the *i_blurbs* text index:

sp_drop_text_index i_blurbs

3. Edit the *style.dft* file. The *style.dft* file is in the directory:

\$SYBASE/sds/text/collections/db.owner.index/style

where *db.owner.index* is the database, the database owner, and the index created using sp_create_text_index. For example, if you created a text index called *i_blurbs* on the *pubs2* database, the full path to the *style.dft* file would be similar to:

\$SYBASE/sds/text/collections/pubs2.dbo.i_blurbs/style

Following this line:

field: f0

Setting Up Verity Functions

add the following syntax to use a filter:

/filter="universal"

Then, your *style.dft* file will look like this:

```
$control: 1
dft:
{
    field: f0
        /filter="universal"
    field: f1
    field: f2
    .
    field: f15
{
```

4. Re-create the index, using sp_create_text_index. For example:

```
sp_create_text_index "KRAZYKAT", "i_blurbs", "blurbs",
"", "copy"
```

Creating a Custom Thesaurus (Enhanced Version Only)

The Verity thesaurus operator expands a search to include the specified word and its synonyms (for information on using the thesaurus operator, see "thesaurus" on page 5-15). In the Enhanced version of the Full-Text Search engine, you can create a custom thesaurus that contains application-specific synonyms to use in place of the default thesaurus.

For example, the default English language thesaurus contains these words as synonyms for "money": "cash," "currency," "lucre," "wampum," and "greenbacks." You can create a custom thesaurus that contains a different set of synonyms for "money"; for example, such as: "bid," "tokens," "credit," "asset," and "verbal offer."

To create a custom thesaurus, follow these steps:

- 1. Make a list of the synonyms that you will use with your application. It may help to examine the default thesaurus (see "Examining the Default Thesaurus (Optional)" on page 4-8).
- 2. Create a control file that contains the synonyms you are defining for your custom thesaurus (see "Creating the Control File" on page 4-9).

- 3. Create the custom thesaurus using the mksyd utility (see "Creating the Thesaurus" on page 4-10). This uses the control file as input.
- 4. Replace the default thesaurus with your custom thesaurus (see "Replacing the Default Thesaurus with the Custom Thesaurus" on page 4-10).

For more information on "Custom Thesaurus Support" and the mksyd utility, see the Verity Web site at:

http://www.verity.com

In the Enhanced version of Full-Text Search engine, two sample files illustrate how to set up and use a custom thesaurus:

- *sample_text_thesaurus.ctl* is a sample control file
- *sample_text_thesaurus.sql* issues queries against the custom thesaurus defined in the sample control file

These files are in the \$SYBASE/sds/text/sample/scripts directory.

Examining the Default Thesaurus (Optional)

A control file contains all the synonym definitions for a thesaurus. To examine the default thesaurus, create its control file using the mksyd utility. Use the syntax:

```
mksyd -dump -syd
$SYBASE/sds/text/verity/common/vdkLanguage/vdk20.syd -f
work_location/control_file.ctl
```

where:

- vdkLanguage is the value of the vdkLanguage configuration parameter (for example, "english0")
- work_location is the directory where you want to place the control file
- *control_file* is the name of the control file you are creating from the default thesaurus

Examine the control file (*control_file.ctl*) that it creates to view the default synonym lists.

Creating the Control File

Create a control file that contains the new synonyms for your custom thesaurus. The control file is an ASCII text file in a structured format. Using a text editor (such as vi or emacs), either:

- Edit the control file from the default thesaurus and add new synonyms to the existing thesaurus (see "Examining the Default Thesaurus (Optional)" on page 4-8), or
- Create a new control file that includes only your synonyms

Control File Syntax

The control file contains synonym list definitions in a synonyms: statement. For example, the following is a control file named *colors.ctl*:

```
$control: 1
synonyms:
{
list: "red, ruby, scarlet, fuchsia,\
magenta"
list: "electric blue <or> azure"
/keys = "lapis"
}
$$
```

The synonyms: statement includes:

- list: keywords that specify the start of a synonym list. The synonyms in the list are either in query form or in a list of words or phrases separated by commas.
- Each list: can optionally have a *k*eys modifier that specifies one or more keys separated by commas. In the example above, no keys are specified in the first "list". This means the list is found when the thesaurus is queried for the word "red," "ruby," "scarlet," "fuchsia," or "magenta." The second "list" uses the *k*eys modifier to specify one key. This means the words or phrases in the list will satisfy a query only when you specify <thesaurus>lapis.

► Note

If you use emacs to build a synonym list and any of your lists go beyond one line, turn off auto-fill mode. If you separate your list into multiple lines, include a backslash (\) at the end of each line so that the lines are treated as one list.

For more complex examples of control files, see the Verity Web site.

Creating the Thesaurus

The mksyd utility creates the custom thesaurus using a control file as input. It is located in:

\$SYBASE/sds/text/verity/bin

Run, or define an alias to run, **mksyd** from this *bin* directory. Create your custom thesaurus in any work directory.

The mksyd syntax for creating a custom thesaurus is:

mksyd -f control_file.ctl -syd custom_thesaurus.syd
where:

- *control_file* is the name of the control file you create in "Creating the Control File" above
- custom_thesaurus is the name of the custom thesaurus you are creating

For example, to execute the **mksyd** utility reading the sample control file defined above, and directing output to a work directory, use the syntax:

mksyd -f /usr/u/sybase/dba/thesaurus/colors.ctl
-syd /usr/u/sybase/dba/thesaurus/custom.syd

Replacing the Default Thesaurus with the Custom Thesaurus

The default thesaurus named *vdk20.syd* is located in:

\$SYBASE/sds/text/verity/common/vdkLanguage

where *vdkLanguage* is the value of the *vdkLanguage* configuration parameter (for example, the English directory is *\$SYBASE/sds/text/verity/common/english0*). Each application and user reading from this location at runtime uses this thesaurus. To replace it with your custom thesaurus, follow these steps:

Setting Up Verity Functions

- 1. Back up the default thesaurus before replacing it with the custom thesaurus. For example:
- mv /sybase/sds/text/verity/common/english0/vdk20.syd default.syd
 - 2. Replace the *vdk20.syd* file with your custom thesaurus. For example:
- cp custom.syd /sybase/sds/text/verity/common/english0/vdk20.syd
 - 3. Restart your Full-Text Search engine; no configuration file changes are required. The thesaurus is read from this location when the Full-Text Search engine is started, not when a query is executed.

Queries using the thesaurus operator will now use the custom thesaurus.

Creating Topics (Enhanced Version Only)

A **topic** is a grouping of information related to a concept or subject area. With topic definitions in place, a user can perform searches on the topic instead of having to write queries with complex syntax.

The user creates topics which can be combinations of words and phrases, Verity operators and modifiers, and weight values. Then, any user can query the topic.

Before you create topics, determine your application requirements, and establish standards for naming conventions and for the location of the following:

- Outline files contains the topic definitions. Each topic has its own outline file.
- Topic set directories contains the compiled topic. Each topic has its own topic set directory.
- Knowledge base map file contains pointers to the topic set directories.

To implement topics, perform the following steps:

- 1. Create one or more outline input files to define your topics (see "Creating an Outline File" on page 4-12)
- 2. Create and populate a topic set directory, using the mktopics utility (see "Creating a Topic Set Directory" on page 4-13)
- 3. Create a **knowledge base map**, specifying the locations of one or more topic set directories (see "Creating a Knowledge Base Map" on page 4-14)

- 4. Set the knowledge_base configuration parameter to point to the location of the knowledge base map (see "Defining the Location of the Knowledge Base Map" on page 4-14)
- 5. Execute queries against defined topics.

For more information about outline formats, operator precedence rules, and the mktopics utility, see the Verity Web site:

http://www.verity.com.

See also the Verity document Search '97 Introduction to Topics.

The following sample files illustrate the topics feature:

- *sample_text_topics.otl* is a sample outline file
- sample_text_topics.kbm is a sample knowledge base map
- *sample_text_topics.sql* issues queries using defined topics

These files are in the \$SYBASE/sds/text/sample/scripts directory.

Creating an Outline File

A topic outline file specifies all the combinations of words and phrases, Verity operators and modifiers, and weight values that the search engine uses when you issue a query using the topic. The outline file is an ASCII text file in a structured format.

For example, the following outline file defines the topic "saint-bernard":

```
$control: 1
saint-bernard <accrue>
*0.80 "Saint Bernard"
*0.80 "St. Bernard"
* "working dogs"
* "large dogs"
* "European breeds"
$$
```

When you issue a query specifying the topic "saint-bernard", the Full-Text Search engine:

- Returns documents that contain one or more of the following phrases: "Saint Bernard," "St. Bernard," "working dogs," "large dogs," and "European breeds"
- Scores documents that contain the phrase "Saint Bernard" or "St. Bernard" higher than documents that contain the phrase "working dogs, "large dogs," or "European breeds"

Setting Up Verity Functions

This example is a very basic topic definition. An outline can introduce more complex relationships by using:

- Multiple levels of subtopics
- Combinations of Verity operators (this example uses accrue)
- · Verity modifiers

For complex examples of outline files, see the Verity Web site.

► Note

In Windows NT, you can use the graphical user interface of the Verity topicEDITOR product to create topic outlines. It is available from Verity. If you use topicEDITOR, it automatically creates a topic set directory, and you can go to "Creating a Knowledge Base Map" on page 4-14 to continue setting up your topics.

Creating a Topic Set Directory

Use the **mktopics** utility to create and populate a topic set directory. It is located in:

\$SYBASE/sds/text/verity/bin

Run, or define an alias to run, mktopics from this *bin* directory. You can create a topic set directory or directories in any work directory.

The mktopics syntax is:

```
mktopics -outline outline_file.otl -topicset topic_set_directory
```

where:

- *outline_file* is the name of the outline file you create in "Creating an Outline File" on page 4-12
- topic_set_directory is the name of the topic set directory you are creating

For example, to execute the mktopics utility reading the *saint-bernard.otl* file defined above, and directing output to a work directory, use the syntax:

mktopics -outline /usr/u/sybase/topic_outlines/saint-bernard.otl
-topicset /usr/u/sybase/topic_sets/saint-bernard_topic

Creating a Knowledge Base Map

A **knowledge base map** specifies the locations of one or more topic set directories. Create an ASCII knowledge base map file that defines the fully-qualified directory paths to your topic sets.

For example, the following knowledge base map file illustrates how you can list multiple knowledge bases in the map. The first entry identifies the topic set directory created with **mktopics** above.

```
$control:
1 kbases:
{
kb:
/kb-path = /usr/u/sybase/topic_sets/saint-bernard_topic
kb:
/kb-path = /usr/u/sybase/topic_sets/another_topic
}
```

Defining the Location of the Knowledge Base Map

Set the knowledge_base configuration parameter to point to the location of the knowledge base map. For example:

```
sp_text_configure KRAZYKAT, 'knowledge_base',
'/usr/u/sybase/topic_sets/sample_text_topics.kbm'
```

The knowledge_base configuration parameter is static, and you must restart the Full-Text Search engine for the definition to take effect.

Executing Queries Against Defined Topics

You can now execute queries using the defined topic instead of a complex query. For example, before you create the "saint-bernard" topic, you would have to use the following syntax:

...where i.index_any = "<accrue> ([80]Saint
Bernard, [80]St. Bernard, working dogs, large
dogs, European breeds)"

to find documents that:

- Contain one or more of the following phrases: "Saint Bernard," "St. Bernard," "working dogs," "large dogs," and "European breeds"
- Score documents containing the phrase "Saint Bernard" or "St. Bernard" higher than documents containing the phrase "working dogs," "large dogs," or "European breeds"

Setting Up Verity Functions

After you create the topic "saint-bernard", you can use this syntax: ...where i.index_any = "<topic>saint-bernard"

or:

```
...where i.index_any = "saint bernard"
```

► Note

If you enter a word in a query expression, the Full-Text Search engine tries to match it with a topic name. If you enter a phrase in a query expression, the Full-Text Search engine replaces spaces with hyphens (-), and then tries to match it with a topic name. For example, the Full-Text Search engine matches "saint bernard" with the topic "saint-bernard".

See the *sample_text_topics.sql* file for examples of using topics in queries.

Troubleshooting Topics

If the knowledge_base configuration parameter specifies a knowledge base map file that does not exist, the Full-Text Search engine will not be able to start a session with Verity, and the server will not start. If the map file exists but contains invalid entries, Verity issues warning messages at start-up time.

5 Writing Full-Text Search Queries

This chapter describes the pseudo columns, search operators, and modifiers that you can include in a full-text search. Topics include:

- Components of a Full-Text Search Query 5-1
- Pseudo Columns in the Index Table 5-2
- Full-Text Search Operators 5-8
- Operator Modifiers 5-19

Components of a Full-Text Search Query

To write a full-text search query, you enter the search parameters as part of an Adaptive Server select statement, using the isql utility. Then the Full-Text Search engine processes the search. The select statement requires:

- A where clause that assigns a Verity language query to the *index_any* pseudo column
- Pseudo columns to further define the parameters of the search (optional)
- A join between the IDENTITY column from the source table and the *id* column from the index table

For example, to return the 10 documents from the *copy* column of the *blurbs* table that have the most occurrences of the word "software," enter:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
and t1.index_any = "<many> <word> software"
and t1.max_docs = 10
```

Adaptive Server passes the Verity query to the Full-Text Search engine to process the search. For more information on how Adaptive Server processes the query, see "How a Full-Text Search Works" on page 2-6.

Pseudo Columns in the Index Table

Pseudo columns are columns in the index table that define the parameters of the search and provide access to the results data. (For more information about index tables, see "The Index Table" on page 2-3.) These columns are valid only in the context of a query; that is, the information in the columns is valid only for the duration of the query. If the query that follows contains a different set of parameters, the pseudo columns contain a different set of values.

Each pseudo column in an index table describes a different search attribute. For example, if you indicate the *score* column, the query displays only the result set that falls within the parameters you define. For example, the following query displays only the results that have a *score* value greater than 90:

index_table_name.score > 90

Other pseudo columns (like *highlight*) are used to retrieve data generated by Verity for a particular document. Table 5-1 describes the pseudo columns that are maintained by the Full-Text Search engine.

Pseudo Column Name	Description	Datatype	Length (in Bytes)
cluster_number	Enhanced Full-Text Search engine only. Contains the cluster that the row is part of. Clusters are numbered starting with 1. You can use the <i>cluster_number</i> column only in the select clause of a query.	int	4
cluster_keywords	Enhanced Full-Text Search engine only. Contains the keywords that Verity uses to build the cluster. You can use <i>cluster_keywords</i> only in the select clause of a query.	varchar	255
highlight	Offsets within the document all words from the query. You can use <i>highlight</i> only in the select clause of a query.	text	16
id	Uniquely identifies a document within a collection. Used to join with the IDENTITY column of the source table. You can use <i>id</i> in the select clause or where clause of a query.	numeric	6
index_any	Provides a Verity language query to the Full-Text Search engine. You can use <i>index_any</i> only in a where clause.	varchar	255

Table 5-1: Full-Text Search engine pseudo columns

Pseudo Column Name	Description	Datatype	Length (in Bytes)
max_docs	Limits results to the first <i>n</i> documents, based on the default sort order. In a clustered result set, limits results to the first <i>n</i> documents in each cluster. You can use <i>max_docs</i> only in a where clause.	int	4
score	The normalized measure of correlation between search strings and indexed columns. The <i>score</i> associated with a specific document has meaning only in reference to the query used to retrieve the document. You can use <i>score</i> in a select clause or a where clause.	int	4
sort_by	Specifies the sort order in which to return the result set.	varchar	35
	 The Standard Full-Text Search engine allows a single sort specification in the <i>sort_by</i> column. 		
	 The Enhanced Full-Text Search engine allows up to 16 sort specifications in the <i>sort_by</i> column. 		
	You can use <i>sort_by</i> only in a where clause.		
summary	Selects summarization data. You can use the <i>summary</i> column only in the select clause of a query.	varchar	255

The following sections describe the functionality of the pseudo columns.

Using the score Column to Relevance-Rank Search Results

Relevance ranking is the ability of the Full-Text Search engine to assign the *score* parameter a value that indicates how well a document satisfies the query. The *score* calculation depends on the search operator used in the query (for more information, see "Using the Verity Operators" on page 5-10). The closer the document satisfies the query, the higher the *score* value is for that document.

For example, if you search for documents that contain the word "rain," a document with 12 occurrences of "rain" receives a higher *score* value than a document with 6 occurrences of "rain."

If you set *score* to a high value (such as 90) in your query, you limit the result set to documents that have a *score* value greater than that number.

► Note

Verity uses decimals for *score* values; Sybase uses whole numbers. For example, if Verity reports a score value of .85, Sybase reports the same value as 85.

For example, the following query searches for documents that contain the word "raconteur" or "Paris," or both, and that have a *score* of 90 or greater:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 90
and t1.index_any = "<accrue>(raconteur, Paris)"
```

```
score copy
```

(0 rows affected)

The query does not find any documents that contain the word "raconteur" or "Paris" and that have a score greater than 90. However, if the *score* value in the query is lowered to 39, you find that one document in the *blurbs* table mentions the word "raconteur" or "Paris":

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 39
and t1.index_any = "<accrue>(raconteur, Paris)"
```

score copy

40 A chef's chef and a raconteur's raconteur, Reginald Blotchet-Halls calls London his second home. "Th' palace . . .

Using the *sort_by* Column to Specify a Sort Order

The sort order specifies the collating sequence used to order the data in the result set. The default sort order is set by the **sort_order** configuration parameter (for more information, see "Setting the Default Sort Order" on page 6-9).

Use the *sort_by* pseudo column to return a result set with a sort order other than the default. With the Standard Full-Text Search engine, you can specify a single sort specification in the *sort_by* pseudo

Writing Full-Text Search Queries

column. With the Enhanced Full-Text Search engine, you can specify up to 16 sort specifications in the *sort_by* pseudo column.

Table 5-2 lists the values for the *sort_by* pseudo column.

Table 5-2: Values for the sort_by pseudo column

Value	Description
fts_score desc	Returns a result set sorted by score in descending order.
fts_score asc	Returns a result set sorted by score in ascending order.
fts_timestamp desc	Returns a result set sorted by a timestamp in descending order.
fts_timestamp asc	Returns a result set sorted by a timestamp in ascending order.
<i>column_name</i> desc	Returns a result set sorted according to the descending order of a column. <i>column_name</i> is the name of the source table's column.
column_name asc	Returns a result set sorted according to the ascending order of a column. <i>column_name</i> is the name of the source table's column.
fts_cluster asc	Returns a clustered result set. Only available with the Enhanced Full-Text Search engine. (See "Using Pseudo Columns to Request Clustered Result Sets" on page 5-6 for more information.)

► Note

Before you can sort by specific columns, you must modify the *style.vgw* and *style.ufl* files (see "Setting Up a Column to Use As a Sort Specification" on page 4-4).

For example, the following query sorts the documents by timestamp in ascending order:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 90
and t1.index_any = "<accrue>(raconteur, Paris)"
and t1.sort_by = "fts_timestamp asc"
```

Using the summary Column to Summarize Documents

Use the *summary* pseudo column to have queries return only summaries of the documents that meet the search criteria, rather than returning entire documents. The *summary* column is not available by default; you must edit the *style.prm* file prior to creating the text index to enable summarization. See "Enabling Query-By-Example, Summarization, and Clustering" on page 4-1 for information about enabling the *summary* column.

For example, the following query returns only summaries of documents that include the words "Iranian" and "book" (in this example, the *style.prm* file is configured to display 255 characters):

```
select t1.score, t1.summary
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 70
and t1.index_any = "(Iranian <and> book)"
```

```
score summary
```

78 They asked me to write about myself and my book, so here goes: I started a restaurant called "de Gustibus" with two of my fri

(1 row affected)

The Full-Text Search engine supports summaries of up to 255 bytes.

For additional examples of queries using summarization, see the sample script *sample_text_queries.sql* in the *\$SYBASE/sds/text/sample/scripts* directory.

Using Pseudo Columns to Request Clustered Result Sets

The clustering function analyzes a result set and groups rows into clusters so that the rows in each cluster are semantically more similar to each other, on average, than they are to other rows in other clusters. Ordering rows by subtopics can help you get a sense of the major subject areas covered in the result set. Clustering is only available with the Enhanced Full-Text Search Specialty Data Store.

Returning a clustered result set can be significantly slower than returning a nonclustered result set. If the response time of a query is critical, use a nonclustered result set.

Preparing to Use Clustering

Before you request a clustered result set, you must build the text index with the clustering function enabled (see "Enabling Query-By-Example, Summarization, and Clustering" on page 4-1).

The Verity clustering algorithm attempts to group similar rows together, based on the values of the following configuration parameters:

- cluster_style
- cluster_max
- cluster_effort
- cluster_order

Use the sp_text_cluster system procedure to have a query use values that are different from the default values of these configuration parameters. (For values and how to set them for a query, see "sp_text_cluster" on page A-18.)

Writing Queries Requesting a Clustered Result Set

To obtain a clustered result set, specify "fts_cluster asc" as the sort specification in the *sort_by* pseudo column of the query. For example:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
and t1.index_any = "<many> <word> software"
and t1.max_docs = 10
and t1.sort_by = "fts_cluster asc"
```

Include any of the following pseudo columns in your query to return additional clustering information:

- *cluster_number* contains the number of the cluster the row belongs to. Clusters are numbered starting with 1.
- *cluster_keywords* contains the most common words found in the cluster. The *cluster_keywords* column contains a null value for each row that does not fit into any cluster.
- *max_docs* limits the number of rows returned for each cluster. (In a nonclustered query, the *max_docs* column limits the total number of rows that are returned in a result set.)
- *score* contains a value of 0 to 10000. The higher the score, the closer the row is to the cluster center. A score of 0 indicates the

row does not fit into any cluster. (In a nonclustered query, the *score* column can contain a value of 0 to 100.)

See the sample script named *sample_text_queries.sql* in the *\$SYBASE/sds/text/sample/scripts* directory for examples of SQL statements using clustering.

Full-Text Search Operators

The special search operators that you use to perform full-text searches are part of the Verity Search '97 search engine. Table 5-3 describes the Verity search operators provided by the Full-Text Search engine.

Table 5-3: Verity search operators

Operator Name	Description
accrue	Selects documents that contain at least one of the search elements specified in a query. The more search elements there are, the higher the score will be.
and	Selects documents that contain all the search elements specified in a query.
complement	Returns the complement of the <i>score</i> value (the <i>score</i> value subtracted from 100).
in	Selects documents that contain the search criteria in the document zone specified.
like	Selects documents that are similar to the sample documents or passages specified in a query.
near	Selects documents containing the specified search elements, where the closer the search terms are to each other in a document, the higher the document's score.
near/n	Selects documents containing two or more search terms within <i>n</i> number of words of each other, where <i>n</i> is an integer up to 1000. The closer the search terms are to each other in a document, the higher the document's score.
or	Selects documents that contain at least one of the search elements specified in a query.
paragraph	Selects documents that include all the search elements you specify within the same paragraph.
phrase	Selects documents that include a particular phrase. A phrase is a grouping of two or more words that occur in a specific order.

Writing Full-Text Search Queries

Operator Name	Description
product	Multiplies the score values for each of the items of the search criteria.
sentence	Selects documents that include all the specified words in the same sentence.
stem	Expands the search to include the specified word and its variations.
sum	Adds the score values for all items in the search criteria.
thesaurus	Expands the search to include the specified word and its synonyms.
topic	Specifies that the search term you enter is a topic.
wildcard	Matches wildcard characters included in search strings. Certain characters indicate a wildcard specification automatically.
word	Performs a basic word search, selecting documents that include one or more instances of the specified word.
yesno	Converts all nonzero score values to 100.

Table 5-3: Verity search operators (continued)

Considerations When Using Verity Operators

Consider the following when you write full-text search queries:

• You **must** enclose the operators in angle brackets (<>) in the query. If they are not enclosed in angle brackets, the Full-Text Search engine issues error messages similar to the following:

```
Msg 20200, Level 15, State 0:
Server 'KRAZYKAT', Line 1:
Error E1-0111 (Query Builder): Syntax error in query string near
character 5
Msg 20200, Level 15, State 0:
Server 'KRAZYKAT', Line 1:
Error E1-0114 (Query Builder): Error parsing query: word(tasmanian)
Msg 20101, Level 15, State 0:
Server 'KRAZYKAT', Line 1:
VdkSearchNew failed with vdk error (-40).
Msg 20101, Level 15, State 0:
Server 'KRAZYKAT', Line 1:
VdkSearchGetInfo failed with vdk error (-11).
score copy
_____ ____
(0 rows affected) score
```

• You must enclose the Verity language query in single quotes (') or double quotes ("). The Full-Text Search engine strips off the outermost quotes before it sends the query to Verity. For example, when you enter the query:

```
...where index_any = "'?own'"
```

the Full-Text Search engine sends the following query to Verity:

'?own'

- Search terms entered in mixed case automatically become case sensitive. Search terms entered in all uppercase or all lowercase are not automatically case sensitive. For example, a query on "Server" finds only the string "Server". A query on "server" or "SERVER" finds the strings "Server", "server", and "SERVER".
- You can use alternative syntax for the query expressions shown in Table 5-4.

Table 5-4: Alternative Verity syntax

Standard Query Expression	Alternative Syntax
<many><word>string</word></many>	"string"
<many><stem>string</stem></many>	'string'

When using the alternative syntax, remember that the Full-Text Search engine strips off the outermost quotes before it sends the query to Verity. For example, when you enter the query:

...where index_any = "'play'"

the Full-Text Search engine sends the following query to Verity:

'play'

This is the same as:

<MANY><STEM>play

Using the Verity Operators

The following sections describe how to use the Verity operators shown in Table 5-3 on page 5-8. For complete information on the syntax for Verity operators, see the Verity Web site at:

http://www.verity.com

Writing Full-Text Search Queries

accrue

The accrue operator selects documents that contain at least one of the search items specified in the query. There must be two or more search elements. Each result is relevance-ranked. For example, the following query searches for the word "restaurant" or "deli" or both in the *copy* column of the *blurbs* table:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 35
and t1.index_any = "<accrue>(restaurant, deli)"
```

and, or

The and and or operators select documents that contain the specified search elements. Each result is relevance-ranked. The and operator selects documents that contain all the elements specified in the query. For example, the following query selects documents that contain both "Iranian" and "business":

```
select t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
and t1.index_any = "(Iranian <and> business)"
```

The or operator selects the documents that contain any of the search elements. For example, if the preceding query is rewritten to use the or operator, the query selects documents that contain the word "Iranian" or "business":

```
select t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
and t1.index_any = "(Iranian <or> business)"
```

complement

The complement operator returns the complement of the *score* value for a document; that is, it subtracts the value of *score* from 100 and returns the result as the *score* value for the document.

in

The in operator selects documents that contain the specified search element in one or more document zones. Document zones are created for a text index in the following two scenarios:

When you create an index on two or more columns using sp_create_text_index, a document zone is created for each column in the text index (for more information, refer to "Specifying Multiple Columns When Creating a Text Index" on page 3-8). A document zone is not created when you create a text index on a single column. For example, if you specify the *au_id* and *copy* columns of the *blurbs* table when you create the text index, you can issue the following query:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 35
and t1.index_any = "gorilla <in> copy"
```

This returns rows that contain the word "gorilla" in the *copy* column. However, if you specify only the *copy* column of the *blurbs* table when you create the text index, this query does not return any rows.

• When you create an index that uses a filter, a document zone is created for each tag in the document (for more information, see "Using Filters on Text That Contains Tags" on page 4-6). You can limit your search to a particular tag by specifying the tag name after the in operator. For example, to search for the word "automotive" in a "title" tag in an HTML document, specify:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 35
and t1.index_any = "automotive <in> title"
```

like

The like operator selects documents that are similar to the document(s) or passages you provide. The search engine analyzes the text to find the most important terms to use. If you specify multiple samples, the search engine selects important terms that are common across the samples. Each result is relevance-ranked.

The like operator accepts a single operand, called the query-byexample (QBE) specification. The QBE specification can be either literal text or document IDs. The document IDs are from the IDENTITY column in the source table. For example, to select documents that are similar to the document in the *copy* column in the row with an IDENTITY of "2", enter:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 35
and t1.index_any = '<like> ( "{2}" )'
```

Before using literal text in the QBE specification, you must uncomment the following line in the *style.prm* file:

\$define DOC-FEATURES "TF"

For more information, see "Enabling Query-By-Example, Summarization, and Clustering" on page 4-1.

See the sample script named *sample_text_queries.sql* in the *\$SYBASE/sds/text/sample/scripts* directory for examples of SQL statements using QBE.

near, near/n

The near operator selects documents that contain the items specified in the query and are near each other ("near" being a relative term). The documents in which the search words appear closest to each other receive the highest relevance-ranking.

The near/*n* operator specifies how far apart the items can be (*n* has a maximum value of 1000). The following example selects documents in which the words "raconteur" and "home" appear within 10 words of each other:

```
select t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
and t1.index_any = "<near/10>(raconteur, home)"
```

or

See "and, or" on page 5-11.

phrase

The phrase operator selects documents that contain a particular phrase (a group of two or more items that occur in a specific order). Each result is relevance-ranked. The following example selects the documents that contain the phrase "gorilla's head":

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 50
and t1.index_any = "<phrase>(gorilla's head)"
```

paragraph

The paragraph operator selects documents in which the specified search elements appear in the same paragraph. The closer the words are to each other in a paragraph, the higher the score the document receives in relevance-ranking. The following example searches for documents in which the words "text" and "search" occur within the same paragraph:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 50
and t1.index_any = "<many><paragraph>(text, search)"
```

product

The product operator multiplies the *score* value for the documents for each of the search elements. To arrive at a document's score, the Full-Text Search engine calculates a score for each search element and multiplies the *scores*. For example:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 50
and t1.index_any = "product>(cat, created)"
```

The *score* value for each search element is 78; however, because the *score* values for the items are multiplied, the document has a *score* value of $61 (.78 \times .78 = .61(100) = 61)$.

sentence

The sentence operator selects documents in which the specified search elements appear in the same sentence. The closer the words are to each other in a sentence, the higher the score the document receives in relevance-ranking. The following example searches for documents in which the words "tax" and "service" occur within the same sentence:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 50
and t1.index_any = "<many><sentence>(tax, service)"
```

stem

The stem operator searches for documents containing the specified word and its variations. For example, if you specify the word "cook," the Full-Text Search engine produces documents that contain "cooked," "cooking," "cooks," and so on. To relevance-rank the result set, include the many modifier in the query (see "Operator Modifiers" on page 5-19).

The following query uses the stem operator to find documents that contain variations of the word "create," that is, words that contain the word "create" as a stem. Notice that even though the first document contains a word in which "create" is not a perfect stem ("creative"), the document is still selected:

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 10
and t1.index_any = "<many><stem>create"
```

score copy

```
78 Anne Ringer ran away from the circus as a child. A university creative writing professor and her family
```

78 If Chastity Locksley didn't exist, this troubled world would have created her! Not only did she master the mystic

sum

The sum operator totals the *score* values for each search element, up to a maximum of 100. To arrive at a document's score, the Full-Text Search engine calculates a score for each search element and totals those scores.

thesaurus

The thesaurus operator searches for documents containing a synonym for a search element. For example, you might perform a search using the word "dog," looking for documents that use any of its synonyms ("canine," "pooch," "pup," "watchdog," and so on). Each result is relevance-ranked.

The Full-Text Search engine supplies a default thesaurus. With the Enhanced Full-Text Search engine, you can create a custom thesaurus. For more information, see "Creating a Custom Thesaurus (Enhanced Version Only)" on page 4-7.

The following example uses the thesaurus operator to find a result set that contains synonyms for the word "crave." The first document is selected because it contains the word "want"; the second, because it contains the word "hunger":

```
select t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
and t1.index_any = "<thesaurus>(crave)"
score copy
_____
78
    They asked me to write about myself and my book, so here
    goes: I started a restaurant called "de Gustibus" with two
     . . .
    of restaurant over another, when what they really want is a
     . . .
78
    A chef's chef and a raconteur's raconteur, Reginald
    Blotchet-Halls calls London his second home. "Th' palace
     . . .
    his equal skill in satisfying our perpetual hunger for
     . . .
```

topic (Enhanced Version Only)

The topic operator selects documents that meet the search criteria defined by the specified topic. For more information, see "Creating Topics (Enhanced Version Only)" on page 4-11. For example, use the following syntax to find documents that meet the criteria defined by the topic "engineering":

```
select t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id
and t1.index_any = "<topic>(engineering)"
```

Writing Full-Text Search Queries

wildcard

The wildcard operator allows you to substitute wildcard characters for part of the item for which you are searching. Table 5-5 describes the wildcard characters and their attributes.

Table 5-5: Full-Text Search engine wildcard characters

Character	Function	Syntax	Locates
?	Specifies one alphanumeric character. You do not need to include the wildcard operator when you include the question mark in your query. The question mark is ignored in a set ([]) or in an alternative pattern ({}).	'?an'	"ran," "pan," "can," and "ban"
*	Specifies zero or more of any alphanumeric character. You do not need to include the wildcard operator when you include the asterisk in your query; you should not use the asterisk to specify the first character of a wildcard-character string. The asterisk is ignored in a set ([]) or in an alternative pattern ({}).	'corp*'	"corporate," "corporation," "corporal," and "corpulent"
[]	Specifies any single character in a set. If a word includes a set, you must enclose the word in backquotes (``). Also, there can be no spaces in a set.	<wildcard> 'c[auo]t'</wildcard>	"cat," "cut," and "cot"
{}	Specifies one of each pattern separated by a comma. If a word includes a pattern, you must enclose the word in backquotes (``). Also, there can be no spaces in a set.	<wildcard> 'bank{s,er,ing}'</wildcard>	"banks," "banker," and "banking"
*	Specifies one of any character not included in a set. The caret (^) must be the first character after the left bracket ([) that introduces a set.	<wildcard> 'st[^oa]ck'</wildcard>	Excludes "stock" and "stack," but locates "stick" and "stuck"
-	Specifies a range of characters in a set.	<wildcard> 'c[a-r]t'</wildcard>	Includes every three-letter word from "cat" to "crt"

To relevance-rank the result set, include the many modifier in the query (see "Operator Modifiers" on page 5-19).

For example, the following query searches for documents that include variations of the word "slingshot":

word

The word operator searches for documents containing the specified word. To relevance-rank the result set, include the many operator in the query. The following example searches the *blurbs* table for documents containing the word "palates":

```
select t1.score, t2.copy
from i_blurbs t1, blurbs t2
where t1.id=t2.id and t1.score > 50
and t1.index_any = "<many><word>(palates)"
```

yesno

The yesno operator converts all nonzero *score* values to 100. For example, if the score values for five documents are 86, 45, 89, 89, and 100, each of those documents is returned with a *score* value of 100. *score* values of 0 are not changed. The yesno operator is helpful for ensuring that all documents containing the search criteria are returned in the result set, regardless of the sort order.

Operator Modifiers

The Verity query language includes modifiers that you can use with the operators to refine a search. The modifiers are described in Table 5-6.

Modifier Name	Description	Works with These Operators	Example
case	Performs case-sensitive searches. If you enter search terms in mixed case, the search is automatically case sensitive.	wildcard word	<case><word>(Net)</word></case>
many	Counts the number of times that a word, stemmed word, or phrase occurs in a document. Relevance-ranks the document according to its density.	paragraph phrase sentence stem word wildcard	<many><stem>(write)</stem></many>
not	Excludes documents that contain the items for which the query is searching.	and or	cat <and><not>elephant</not></and>
order	Specifies that the items in the documents occur in the same order in which they appear in the query. Always place the order modifier just before the operator	near/n paragraph sentence	Simple syntax: tidbits <order><paragraph>king Explicit syntax: <order><paragraph>(tidbits,king)</paragraph></order></paragraph></order>

Table 5-6: Verity operator modifiers

Writing Full-Text Search Queries

6 System Administration

This chapter describes system administration issues for both the Standard and Enhanced versions of the Full-Text Search engine. Topics include:

- Starting the Full-Text Search Engine on UNIX 6-1
- Starting the Full-Text Search Engine on Windows NT 6-2
- Shutting Down the Full-Text Search Engine 6-4
- Modifying the Configuration Parameters 6-4
- Backup and Recovery for the Standard Full-Text Search Engine
 6-13
- Backup and Recovery for the Enhanced Full-Text Search Engine
 6-16

Starting the Full-Text Search Engine on UNIX

Use the startserver utility to start the Full-Text Search engine on UNIX. The startserver utility is included in the *bin* directory of Adaptive Server. For example, to start a Full-Text Search engine named KRAZYKAT, enter:

```
startserver -f $SYBASE/install/RUN_KRAZYKAT
```

where the -f flag specifies the relative path to the runserver file. After you issue the command, the Full-Text Search engine issues a series of messages describing the settings of the configuration parameters.

Creating the Runserver File

The runserver file contains start-up commands for the Full-Text Search engine. The runserver file can include the flags shown in Table 6-1.

Table 6-1: Definition of flags in the runserver file

Flag	Definition
-Sserver_name	Specifies the name of the Full-Text Search engine and is used to locate the configuration file and the network connection information in the interfaces file.

Flag	Definition
-t	Causes the Full-Text Search engine to write start-up messages to standard error.
-lerrorlog_path	Specifies the path to the error log file.
-iinterfaces_file_path	Specifies the path to the interfaces file.

Table 6-1: Definition of flags in the runserver file

A sample runserver file is copied to the *\$SYBASE/install* directory during installation. Make a copy of this file, renaming it *RUN_server_name*, where *server_name* is the name of the Full-Text Search engine. You must include the LD_LIBRARY_PATH environment variable in the runserver file. For example, the runserver file for a Full-Text Search engine named KRAZYKAT would be *RUN_KRAZYKAT* and would be similar to:

```
#!/bin/sh
#
SYBASE=$SYBASE/sds/text
export SYBASE
LD_LIBRARY_PATH="$SYBASE/lib:$LD_LIBRARY_PATH"
export LD_LIBRARY_PATH
```

\$SYBASE/bin/txtsvr -SKRAZYKAT

The start-up command in the runserver file must consist of a single line and cannot include a return. If you have to carry the contents of the file over to a second or third line, include a backslash ($\)$ for a line break.

Starting the Full-Text Search Engine on Windows NT

You can start the Full-Text Search engine from Sybase Central[™], as a service, or from the command line:

- From Sybase Central see your Sybase Central documentation for information about starting servers.
- As a service see "Starting the Full-Text Search Engine As a Service" on page 6-3.
- From the command line use the following syntax:

```
%SYBASE%\sds\text\bin\txtsvr.exe -Sserver_name
[-t] [-i%SYBASE%path_to_sql.ini_file]
[-1%SYBASE%path_to_errorlog]
```

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where:

- -S is the name of the Full-Text Search engine you are starting
- -t directs start-up messages to standard error
- -i is the path to the *sql.ini* file
- I is the path to the error log

For example, to start a Full-Text Search engine named KRAZYKAT using the default *sql.ini* and error log files, and using -t to trace start-up messages, enter:

```
%SYBASE%\sds\text\bin\txtsvr.exe -SKRAZYKAT -t
```

The Full-Text Search engine is up and running when you see the start-up complete message.

Starting the Full-Text Search Engine As a Service

Use the instsvr utility in Sybase Central to add the Full-Text Search engine to the list of items you can start and stop with the Services utility. instsvr is located in the *%SYBASE%\sds\text\bin* directory.

The instsvr utility uses the following syntax:

instsvr.exe service_name %SYBASE%\sds\text\bin\txtsvr.exe
"startup_parameters"

where:

- service_name is the name of the Full-Text Search engine you are adding as a service. With Sybase Central, Sybase recommends you use a server name with the extension "_TS" (for example, KRAZYKAT_TS).
- *startup_parameters* are any parameters you want used at start-up.

For example, to install a Full-Text Search engine named KRAZYKAT_TS as a service, enter:

instsvr.exe KRAZYKAT_TS %SYBASE%\sds\text\bin\txtsvr.exe
"-SKRAZYKAT_TS -t"

► Note

If you need to include more than one parameter (for example, -i), you must include all the parameters in one set of double quotes.

To configure Sybase Central to start and stop your Full-Text Search engine, you must provide a service name that begins with

"SYBTXT_*server_name*", where *server_name* is the name of the Full-Text Search engine listed in the interfaces file. For example, if the name in the interfaces file is KRAZYKAT_TS, run the following instsvr command to create a service that can be managed by Sybase Central:

instsvr SYBTXT_KRAZYKAT_TS %SYBASE%\sds\text\bin\txtsvr.exe "-SKRAZYKAT_TS -t"

Shutting Down the Full-Text Search Engine

Use the following command to shut down the Full-Text Search engine from Adaptive Server:

server_name...sp_shutdown

where *server_name* is the name of the Full-Text Search engine you are shutting down.

For example, to shutdown a Full-Text Search engine named KRAZYKAT, enter:

KRAZYKAT...sp_shutdown

Modifying the Configuration Parameters

Each Full-Text Search engine has configuration parameters with default values, as shown in Table 6-2.

Table 6-2:	Configuration parameters

Parameter	Description	Default Value
batch_size	Determines the size of the batches sent to the Full-Text Search engine.	500
max_indexes	The maximum number of text indexes that will be created in the Full-Text Search engine.	126
max_stacksize	Size (in kilobytes) of the stack allocated for client threads.	34,816
max_threads	Maximum number of threads available for the Full-Text Search engine.	50
max_packetsize	Packet size sent between the Full- Text Search engine and the Adaptive Server.	2048

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Parameter	Description	Default Value
max_sessions	Maximum number of sessions for the Full-Text Search engine.	100
min_sessions	Minimum number of sessions for the Full-Text Search engine.	10
language	Language used by the Full-Text Search engine.	us_english
charset	Character set used by the Full-Text Search engine.	iso_1
vdkCharset	Character set used by Verity Search '97.	850
vdkLanguage	Language used by Verity Search '97.	english0
vdkHome	Verity directory.	UNIX: \$SYBASE/sds/text/verity Windows NT: %SYBASE%\sds\text\verity
collDir	Storage location of the Full-Text Search engine's collection.	UNIX: \$SYBASE/sds/text/collections Windows NT: %SYBASE%\sds\text\collections
default_Db	Name of the Full-Text Search engine database that stores text index metadata.	text_db
interfaces	Full path to the directory in which the interfaces file used by the Full- Text Search engine is located.	UNIX: \$SYBASE/interfaces Windows NT: %SYBASE%\ini\sql.ini
sort_order	Default sort order.	0
errorLog	Full path name to the error log file.	The directory in which you start Full-Text Search engine
traceflags	String containing numeric identifiers used to generate diagnostic information.	0
srv_traceflags	String containing numeric flag identifiers used to generate Open Server diagnostic information.	0

Table 6-2: Configuration parameters (continued)

The Enhanced Full-Text Search engine has additional configuration parameters as shown in Table 6-3:

Parameter	Description	Default Value
cluster_style	Clustering style to use.	Fixed
cluster_max	Maximum number of clusters to generate when cluster_style is set to Fixed.	0
cluster_effort	Amount of effort the Full-Text Search engine should expend on finding a good cluster.	Default
cluster_order	The order to return clusters and rows within a cluster.	0
auto_online	Specifies whether to bring indexes online automatically when the Full- Text Search engine is started. 0 indicates online is not automatic; 1 indicates automatic.	0
backDir	The default location for the placement of text index backup files.	UNIX: <i>\$SYBASE/sds/text/backup</i> Windows NT: <i>%SYBASE%\sds\text\backup</i>
knowledge_base	The location of a knowledge base map for implementing the Verity topics feature.	null
nocase	Sets the case-sensitivity of the Full- Text Search engine. If you are using a case-sensitive sort order in Adaptive Server, set to 0. If you are using a case-insensitive sort order, set to 1.	0

Table 6-3: Co	nfiguration parameters for Enhanced version only
---------------	--

A sample configuration file that includes all of these parameters is copied to your installation directory during installation. The sample configuration file is named *textsvr.cfg*. The entire sample configuration file is listed in Appendix B, "Sample Files."

Modifying Values in the Standard Version

With Standard Full-Text Search Specialty Data Store, you use a configuration file to change the default values. The configuration file

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is named *server_name.cfg* and is in the *\$SYBASE* directory. *server_name* is the name of the Full-Text Search engine.

- For UNIX, the srvbuild utility creates the configuration file when it builds the Full-Text Search engine.
- For Windows NT, you manually create the configuration file by copying a sample configuration file with default values.

To modify the default values, use a text editor to edit the configuration file. Uncomment the line that contains the configuration parameter you are modifying. You must restart the Full-Text Search engine for the new values to take effect.

Modifying Values in the Enhanced Version

With Enhanced Full-Text Search Specialty Data Store, you can use the sp_text_configure system procedure to change the value of a configuration parameter. The syntax is:

where:

- *server_name* is the name of the Full-Text Search engine
- config_name is the name of the configuration parameter
- config_value is the value you assign to the configuration parameter

For more information, see "sp_text_configure" on page A-21.

► Note

You can also modify the value of a configuration parameter by editing a configuration file as described in above.

Setting the Default Language

The default language for Verity is set with the vdkLanguage configuration parameter. By default, vdkLanguage is set to "english0".

You can configure Verity to use a different default language. Table 6-4 lists the locales supported by Sybase.

Table 6-4: vdkLanguage configuration parameters

Language	Default Locale Name
English	english0
German	german0
French	french0

Additional language adapters are available in the *\$SYBASE/sds/text/verity/common* directory; however, the Full-Text Search engine displays messages only in the languages shown in Table 6-4.

The language parameter is the language the Full-Text Search engine displays its error messages and Open Server and Open Client error messages. Set the language parameter to the Adaptive Server language.

For example, with the Standard Full-Text Search engine, to change the Verity language to Spanish in a server named KRAZYKAT, include the following line in the configuration file:

vdkLanguage = spanish0

With the Enhanced Full-Text Search engine, run the following:

```
sp_text_configure KRAZYKAT, 'vdkLanguage', 'spanish0'
```

For more information about the Verity languages, see the Verity Web site:

http://www.verity.com

Setting the Default Character Set

The default character set for Verity is set with the vdkCharset parameter in the configuration file. The files used for the Verity

character sets are in *\$SYBASE/sds/text/verity/common*. Table 6-5 describes the character sets you can use with Verity.

Table 6-5:	Verity	character	sets
------------	--------	-----------	------

Character Set	Description
850	Default
437	IBM PC character set
1252	Windows code page for Western European languages
mac1	Macintosh roman

The default character set for the Full-Text Search engine is set with the charset parameter. Set the charset parameter to the Adaptive Server character set.

For example, with the Standard Full-Text Search engine, to change the Verity character set to IBM PC in a server named KRAZYKAT, include the following line in the configuration file:

vdkCharset = 437

With the Enhanced Full-Text Search engine, run the following:

```
sp_text_configure KRAZYKAT, 'vdkCharset', '437'
```

For more information about the Verity character sets, see the Verity Web site:

http://www.verity.com

Setting the Default Sort Order

By default, the Full-Text Search engine sorts the result set by the *score* pseudo column in descending order (the higher scores appear first). To change the default sort order, set the sort_order configuration parameter to one of the values in Table 6-6.

Table 6-6: Sort order values for the configuration file

	Value	Description
-	0	Returns result sets sorted by the <i>score</i> pseudo column in descending order. The default value.
	1	Returns result sets sorted by the <i>score</i> pseudo column in ascending order.

 Table 6-6:
 Sort order values for the configuration file (continued)

Value	Description
2	Returns result sets sorted by a timestamp in descending order.
3	Returns result sets sorted by a timestamp in ascending order.

For example, with the Standard Full-Text Search engine, to change the default sort order to sort by descending timestamp in a server named KRAZYKAT, include the following line in the configuration file:

```
sort_order = 2
```

With the Enhanced Full-Text Search engine, enter:

```
sp_text_configure KRAZYKAT, 'sort_order', '2'
```

When you sort a result set by descending timestamp (value 2 in Table 6-6), the Full-Text Search engine returns the newest documents first. The newest documents are those that were inserted or updated most recently. When results are sorted by ascending timestamp (value 3 in Table 6-6), the Full-Text Search engine returns the oldest documents first.

Setting the default sort order is especially important if your query uses the *max_docs* pseudo column. The *max_docs* pseudo column limits the number of rows of the result set to the first *n* rows, ordered by the sort order. If you set *max_docs* to a number smaller than the size of the result set, the sort order you select could exclude the rows that contain the information for which you are searching.

For example, if you sort by ascending timestamp, the latest document added to the table appears last in the result set. If the entire result set consists of 11 documents, and you set *max_docs* to 10, the latest document does not appear in the result set. However, if you sort by descending timestamp, the latest document appears first in the result set.

Setting Trace Flags

The traceflags parameter enable the logging of certain events when they occur within the Full-Text Search engine. Each trace flag is

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uniquely identified by a number. Trace flags are described in Table 6-7.

Trace Flag	Description
1	Traces connects, disconnects, and attention events from Adaptive Server.
2	Traces language events. Traces the SQL statement that Adaptive Server sent to the Full-Text Search engine.
3	Traces RPC events.
4	Traces cursor events. Traces the SQL statement sent to the Full-Text Search engine by Adaptive Server.
5	Writes the errors that display to the log.
6	Traces information about text indexes. Writes the search string being passed to Verity to the log, and writes the number of records that the search returns to the log.
7	Traces done packets.
8	Traces calls to the interface between the Full-Text Search engine and the Verity API.
9	Traces SQL parsing.
10	Traces Verity processing.
11	Disables Verity collection optimization.
12	Disables sp_statistics from returning information.
13	Traces backup operations. Available only with Enhanced Full-Text Search Specialty Data Store.
14	Logs Verity status and timing information.
15	Generates ngram index information for collections. ngrams increase the speed of wildcard searches. This trace flag is required for wildcard searches against data in unicode format.

Table 6-7: Full-Text Search engine trace flags

You can enable and disable trace flags interactively, using the remote procedure calls (RPCs) sp_traceon and sp_traceoff in the Full-Text Search engine. For more information on these RPCs, see the *Adaptive Server Reference Manual*.

Setting Open Server Trace Flags

Use the srv_traceflags parameter to turn on trace flags to log Open Server diagnostic information. Open Server trace flags are described in Table 6-8.

Table 6-8: Open Server trace flags

Trace Flag	Description
1	Traces TDS headers.
2	Traces TDS data.
3	Traces attention events.
4	Traces message queues.
5	Traces TDS tokens.
6	Traces Open Server events.
7	Traces deferred event queues.
8	Traces network requests.

For example, with the Standard Full-Text Search engine, to trace attention events on the server named KRAZYKAT, include the following line in the configuration file:

```
srv_traceflags = 3
```

With the Enhanced Full-Text Search engine, run the following:

sp_text_configure KRAZYKAT, 'srv_traceflags', '3'

Setting Case Sensitivity

By default, the Full-Text Search engine is case sensitive. This means you must enter identifiers in the same case or they are not recognized. For example, if you have a table named *blurbs* (lowercase), you cannot issue an sp_create_text_index command that specifies the table name *BLURBS*. You must issue a command that uses the same case for the table name argument:

sp_create_text_index "KRAZYKAT", "i_blurbs", "blurbs", "", "copy"

With Enhanced Full-Text Search engine, use the nocase parameter to set the case sensitivity of the Full-Text Search engine. 0 indicates case

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sensitive; 1 indicates case insensitive. Set the nocase parameter to the sort order case sensitivity in Adaptive Server.

For example:

sp_text_configure KRAZYKAT, 'nocase', '1'
changes the KRAZYKAT server to case insensitive.

► Note

The **nocase** parameter does not affect the case sensitivity of the Verity query. For information on Verity case sensitivity, see "Considerations When Using Verity Operators" on page 5-9.

Backup and Recovery for the Standard Full-Text Search Engine

The Adaptive Server user database and the Verity collections are physically separate. Backing up your user database does **not** back up the Verity collections, and restoring your database from a backup does **not** restore your Verity collections. The backup and recovery procedures described in Chapter 21, "Backing Up and Restoring User Databases," of the *System Administration Guide* apply only to the user database and *text_db* database in Adaptive Server.

Make sure you follow the recommended schedule for backing up your databases that is described in Chapter 20, "Developing a Backup and Recovery Plan," of the *System Administration Guide*. Sybase recommends that when you back up a user database with text indexes, you also back up:

- The *text_db* database
- The text indexes

A regular backup schedule ensures the integrity of the text indexes, the Adaptive Server data, and the *text_events* table, all of which are integral to recovering your text indexes without having to drop and re-create them.

► Note

You do not have to back up the user database and text indexes at the same time to recover the text indexes. However, you must restore the user database before you restore the text index. Doing so restores the *text_events* table, which the **sp_redo_text_events** system procedure uses to bring the text indexes in sync with the user database.

If you have Enhanced Full-Text Search Specialty Data Store, use the automated process described in "Backup and Recovery for the Enhanced Full-Text Search Engine" on page 6-16.

Backing Up Verity Collections

Follow these steps to back up your Verity collections:

1. Shut down the Full-Text Search engine:

server_name...sp_shutdown

2. Back up the files. By default, the collections are located in:

\$SYBASE/sds/text/collections

Each collection name consists of the database name, owner name, and index name in the format *db.owner.index*. For example, if you create a text index called *i_blurbs* on the *pubs2* database, the full path to those files would be similar to:

\$SYBASE/sds/text/collections/pubs2.dbo.i_blurbs

- In UNIX, back up the files by using the tar or cpio utility
- In Windows NT, use a compression utility such as PKZIP to back up the files
- 3. For future reference, make a note of the time of the backup in a permanent location.
- 4. Back up the user database and the *text_db* database, using the dump database command. For more information on the dump database command, see the *Adaptive Server Reference Manual*.
- 5. Restart the Full-Text Search engine. For instructions, see "Starting the Full-Text Search Engine on UNIX" on page 6-1 or "Starting the Full-Text Search Engine on Windows NT" on page 6-2.

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Restoring Verity Collections and Text Indexes from Backup

As Database Administrator, follow these steps to restore your Verity collections:

- 1. Restore the Adaptive Server user database and *text_db* database. This returns the source tables, metadata, and *text_events* table to a consistent and predictable state. See Chapter 21, "Backing Up and Restoring User Databases," in the *System Administration Guide* for more information.
- 2. Shut down the Full-Text Search engine:

server_name...sp_shutdown

- 3. Restore your collections from the backup files created in step 2 in "Backing Up Verity Collections" on page 6-14.
- 4. Restart the Full-Text Search engine. For instructions, see "Starting the Full-Text Search Engine on UNIX" on page 6-1 or "Starting the Full-Text Search Engine on Windows NT" on page 6-2.
- 5. Log in to Adaptive Server, and run the sp_redo_text_events system procedure in the restored database. For example, if you are restoring the *pubs2* database, you have to be in that database to run the system procedure, sp_redo_text_events, as follows:

sp_redo_text_events "from_date"

where *from_date* is the date and time associated with the backup used to recover the collections.

For example:

sp_redo_text_events "10/31/97:16:45"

restores the collections up to October 31, 1997 at 4:45 PM. For more information, see "sp_redo_text_events" on page A-12.

6. Run the sp_text_notify system procedure to notify the Full-Text Search engine that changes need to be propagated to the Verity collections. The Full-Text Search engine connects to Adaptive Server, reads all the unprocessed entries in the *text_events* table and applies them to the text index. For more information, see "sp_text_notify" on page A-30.

Your text indexes and collections are now fully restored.

Backup and Recovery for the Enhanced Full-Text Search Engine

Backup and recovery for the Enhanced Full-Text Search Specialty Data Store is automated with the sp_text_dump_database and sp_text_load_index system procedures. These system procedures provide a seamless interface for maintaining data and text index integrity.

The Adaptive Server user database and the Verity collections are physically separate. Backing up your user database does **not** back up the Verity collections, and restoring your database from a backup does **not** restore your Verity collections. The backup and recovery procedures described in Chapter 21, "Backing Up and Restoring User Databases," of the *System Administration Guide* apply only to the user database and the *text_db* database in Adaptive Server.

Follow the recommended schedule for backing up your databases, as described in Chapter 20, "Developing a Backup and Recovery Plan," of the *System Administration Guide*. Sybase recommends that when you back up a user database with text indexes, you also back up:

- The *text_db* database
- The text indexes

► Note

You do not have to back up the user database and text indexes at the same time to recover the text indexes. However, you must restore the user database before you restore the text index. This restores the *text_events* table, which the **sp_text_load_index** system procedure uses to bring the text indexes in sync with the user database.

A regular backup schedule ensures the integrity of the text indexes, the Adaptive Server data, and the *text_events* table, all of which are integral to recovering your text indexes without having to drop and re-create them.

If you have the Standard Full-Text Search Specialty Data Store, use the automated process described in "Backup and Recovery for the Standard Full-Text Search Engine" on page 6-13.

Backing Up Verity Collections

The sp_text_dump_database system procedure backs up collections and (optionally) the user and *text_db* databases. sp_text_dump_database also

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maintains the *text_events* table by deleting entries that are no longer needed for recovery. It is available only with the Enhanced Full-Text Search engine.

During a backup, the Full-Text Search engine processes queries, but defers any update requests until the backup is complete. This eliminates the need to shut down and restart the Full-Text Search engine.

Run sp_text_dump_database from the database containing the text indexes you are backing up. The backup of the text indexes is placed in the directory specified in the backDir configuration parameter. The output of the dump database command is written to the Full-Text Search error log. Sybase recommends dumping the current database and the *text_db* database at the time the text indexes are backed up. However, this is optional.

For example, to back up the text indexes, the *sample_colors_db* database to the */work2/sybase/colorsbackup* directory, and the *text_db* database to the */work2/sybase/textdbbackup* directory, enter:

```
sp_text_dump_database @backupdbs =
INDEXES_AND_DATABASES, @current_to = "to
'/work2/sybase/colorsbackup'", @textdb_to="to
'/work2/sybase/textdbbackkup'"
```

► Note

It is important to back up the *text_db* database whenever text indexes are backed up, since that database contains the metadata for all text indexes.

For more information, see "sp_text_dump_database" on page A-23.

Restoring Collections and Text Indexes from Backup

The sp_text_load_index system procedure restores text indexes that have been backed up with the sp_text_dump_database system procedure.

As Database Administrator, perform the following procedures to restore your Verity collections:

1. Restore your Adaptive Server user database and *text_db* database. This returns the source tables, metadata, and *text_events* table to a consistent and predictable state. Follow the procedures described in Chapter 21, "Backing Up and Restoring

User Databases," in the *System Administration Guide*, to restore user and *text_db* databases.

 Run sp_text_load_index to restore the Verity collection from the most recent index dump. The procedure resets the status of all *text_events* table entries made since the last index dump to "unprocessed" and notifies the Full-Text Search engine to process those events.

Example:

To restore the *sample_colors_db* database and all of its text indexes:

1. Restore the *text_db* database:

```
1> use master
2> go
1> load database text_db from '/work2/sybase/textdbbackkup'
2> go
           2. Restore the sample_colors_db database:
1> load database sample_colors_db from
'/work2/sybase/colorsbackup'
2> go
           3. Bring the text_db and sample_colors_db databases online:
1> online database text_db
2> online database sample_colors_db
3> go
           4. Restore the text index:
1> use sample_colors_db
2> go
1> sp_text_load_index
2> go
```

For more information, see "sp_text_load_index" on page A-28.

Performance and Tuning

The Full-Text Search engine is shipped with a default configuration. You can optimize the performance of the Full-Text Search engine by altering the default configuration so that it better reflects the needs of your site. This chapter describes ways in which you can enhance performance. Topics include:

- Updating Existing Indexes 7-1
- Increasing Query Performance 7-2
- Reconfiguring Adaptive Server 7-3
- Reconfiguring the Full-Text Search Engine 7-4
- Using sp_text_notify 7-5
- Configuring Multiple Full-Text Search Engines 7-5

Updating Existing Indexes

The amount of time it takes to update records in a text index can be reduced by enabling (turning on) trace flag 11 or trace flag 12, or both:

Enabling trace flag 11 disables Verity collection optimization. This means that Verity does not optimize the text index after you issue sp_text_notify, which is a performance gain. If trace flag 11 is turned off (the default), the Full-Text Search engine calls Verity to optimize the text index at the end of sp_text_notify processing, which can delay the completion of sp_text_notify.

With Enhanced Full-Text Search Specialty Data Store, you can use the sp_optimize_text_index system procedure to optimize a text index at a later time if trace flag 11 is enabled. (For more information, see "sp_optimize_text_index" on page A-10.)

• Enabling trace flag 12 disables the Full-Text Search engine from returning sp_statistics information. If trace flag 12 is turned off (the default), an update statistics command is issued to the Full-Text Search engine, which can delay the completion of sp_text_notify.

If updates to the text index occur as often as every few seconds, you may improve performance by disabling the update statistics processing and the Verity optimization, or both, for most of the updates.

Trace flags 11 and 12 can be enabled and disabled interactively using the remote procedure calls sp_traceon and sp_traceoff in the Full-Text Search engine. (See the *Adaptive Server Reference Manual* for information on sp_traceon and sp_traceoff.)

Increasing Query Performance

Two issues can significantly improve query performance:

- Limiting the number of rows returned by the Full-Text Search engine
- Ensuring the correct join order for queries

Limiting the Number of Rows

Use the *max_docs* pseudo column to limit the number of rows returned by the Full-Text Search engine. The fewer the number of rows returned by the Full-Text Search engine, the faster Adaptive Server can process the join between the source table and the index table.

Ensuring the Correct Join Order for Queries

The more tables and text indexes that are listed in a join, the greater the chance that the query will run slowly because of incorrect join order. Queries run fastest when the text index is queried first during a join between the text index and one or more tables.

To ensure correct join order:

- Make sure that a unique clustered or nonclustered index is created on the IDENTITY column of the table being indexed
- · Limit joins to one base table and one text index

If a query is running slowly, use showplan or enable trace flag 11205, and examine the join order. Trace flag 11205 dumps remote queries to the Adaptive Server error log file. The fastest queries contain an index_any search condition in the where clause and query the text index first.

The slowest queries contain the *id* column in the text index where clause and query the indexed table first. In this case, rewrite the query or use forceplan to force the join order that is listed in your query. For more information about forceplan, see Chapter 10,

Performance and Tuning

"Advanced Optimizing Techniques," in the *Performance and Tuning Guide*.

Reconfiguring Adaptive Server

You can improve the performance of the Full-Text Search engine by resetting the following Adaptive Server configuration parameters. (For information about setting configuration parameters with sp_configure, see Chapter 11, "Setting Configuration Parameters," in the *System Administration Guide*.)

cis cursor rows

The cis cursor rows parameter specifies the number of rows received by Adaptive Server during a single fetch operation. The default number for cis cursor rows is 50. Increasing this number increases the number of rows received by Adaptive Server from the Full-Text Search engine during a fetch operation. However, keep in mind that the larger the number you set for cis cursor rows, the more memory Adaptive Server allocates to that parameter.

cis packet size

The cis packet size parameter determines the number of bytes contained in a single network packet. The default for cis packet size is 512. You must specify values for this parameter in multiples of 512. Increasing this parameter improves the performance of the Full-Text Search engine because, with a larger packet size, it returns fewer packets for each query. However, keep in mind that the larger the number you set for cis packet size, the more memory Adaptive Server allocates to that parameter.

The cis packet size parameter is dynamic; you do not need to reboot Adaptive Server for this parameter to take effect.

► Note

If you change the cis packet size, you must also change the max_packetsize parameter in the Full-Text Search engine configuration file to the same value.

You need to reboot the Full-Text Search engine for the max_packetsize parameter to take effect.

Reconfiguring the Full-Text Search Engine

You can improve the performance of the Full-Text Search engine by reconfiguring the following Full-Text Search engine configuration parameters (see "Modifying the Configuration Parameters" on page 6-4):

batch_size

The batch_size configuration parameter determines the number of rows per batch the Full-Text Search engine indexes. batch_size has a default of 500 (that is, 500 rows of data indexed per batch). Performance improves if you increase the size of the batches that are indexed. However, the larger the batch size, the more memory the Full-Text Search engine allocates to this parameter.

When considering how large to set batch_size, consider the size of the data on which you are creating a text index. When creating the text index, the Full-Text Search engine allocates memory equal to (in bytes):

(amount of space needed for data) x (batch_size) = memory used

For example, if the data you are indexing is 10,000 bytes per row, and batch_size is set to 500, then the Full-Text Search engine will need to allocate almost 5MB of memory when creating the text index.

Base the batch size you choose on the typical size of your data and the amount of memory available on your machine.

min_sessions and max_sessions

min_sessions and max_sessions determine the minimum and maximum number of user connections allowed for the Full-Text Search engine. Each user connection requires about 5MB of memory. Do not set max_sessions to an amount that exceeds your available memory. Also, because the memory for min_sessions is allocated at start-up, if you set the number for min_sessions extremely high (to allow for a large number of user connections), a large percentage of your memory will be dedicated to user connections for the Full-Text Search engine. You may improve the performance of the Full-Text Search engine by setting min_sessions equal to the average number of user sessions that will be used. Doing so prevents the Full-Text Search engine from having to allocate memory at the start of the user session.

Using *sp_text_notify*

Review the needs of your site before you decide how often to issue sp_text_notify.

Using the sp_text_notify system procedure produces a load on the Full-Text Search engine as the system procedure reads the data and updates the text collections. Depending on the size of this load, the performance hit for issuing sp_text_notify can be substantial. Because of the performance implications, you must determine how up to date the indexes need to be. If they need to be current (close to real-time), then you will have to issue sp_text_notify frequently (as often as every 5 seconds). However, if your indexes do not need to be that current, it may be prudent to wait until the system is not active before you issue sp_text_notify.

► Note

You cannot issue sp_text_notify from within a transaction.

Configuring Multiple Full-Text Search Engines

For tables that are used frequently, you can improve performance by placing the text indexes for these tables on separate Full-Text Search engines. Performance improves because users can spread their queries over a number of Full-Text Search engines, instead of sending all queries to a single engine. Each Adaptive Server can connect to multiple Full-Text Search engines, but each Full-Text Search engine can connect to only one Adaptive Server.

Creating Multiple Full-Text Search Engines at Start-Up

If you are initially creating multiple Full-Text Search engines, you can edit the installtextserver script so that it includes all of those Full-Text Search engines. For more information, see "Editing the installtextserver Script" on page 3-2.

Adding Full-Text Search Engines

You can add Full-Text Search engines at a later date by issuing the sp_addserver command from isql. The sp_addserver command has the following syntax:

```
sp_addserver server_name [, server_class [, physical_name]]
```

where:

- *server_name* is the name used to address the server on your system (in this case, the Full-Text Search engine).
- *server_class* identifies the category of server being added. For the Full-Text Search engine, the value is "sds".
- *physical_name* is the name in the interfaces file used by the server *server_name*.

For more information, see sp_addserver in the *Adaptive Server Reference Manual*.

Follow the steps described in "Configuring the Full-Text Search Engine" in the *Installation and Release Bulletin* for your platform, to configure additional Full-Text Search engines. Each Full-Text Search engine requires its own:

- Interfaces file entry
- Configuration file

All Full-Text Search engines use the same database (named *text_db* by default) for storing text index metadata and the same *vesaux* and *vesauxcol* tables.

For example, to add a Full-Text Search engine named BLUE, enter:

sp_addserver BLUE, sds, BLUE

After you configure and start the Full-Text Search engine, you can use the following syntax to see if you can connect to the Full-Text Search engine:

server_name...sp_show

For example, to connect to a server named BLUE, enter:

BLUE...sp_show

A System Procedures

This appendix describes the Sybase-supplied system procedures used for updating and getting reports from system tables. Table A-1 lists the system procedures included with the Full-Text Search engine.

Table A-1: System procedures

Procedure	Description
sp_clean_text_events	Removes entries from the <i>text_events</i> table.
sp_clean_text_indexes	Cleans up stray indexes.
sp_create_text_index	Creates an external text index.
sp_drop_text_index	Drops text indexes.
sp_clean_text_events	Removes processed entries from the <i>text_events</i> table.
sp_help_text_index	Enhanced version only. Displays text indexes.
sp_optimize_text_index	Enhanced version only. Runs the Verity optimization routines.
sp_redo_text_events	Changes the status of entries in the <i>text_events</i> table and forces re-indexing of the modified table.
sp_refresh_text_index	Adds an entry to the <i>text_events</i> table for the update to a source table.
sp_show_text_online	Displays information about databases or indexes that are currently online.
sp_text_cluster	Enhanced version only. Displays or modifies clustering options.
sp_text_configure	Enhanced version only. Displays or modifies Full-Text Search engine configuration parameters.
sp_text_dump_database	Enhanced version only. Makes a backup copy of the text indexes in a database and optionally dumps the <i>text_db</i> and current databases.
sp_text_kill	Enhanced version only. Terminates all connections to a text index.
sp_text_load_index	Enhanced version only. Restores text indexes from a backup.
sp_text_notify	Notifies the Full-Text Search engine that the <i>text_events</i> table has been modified.
sp_text_online	Makes a database available to Adaptive Server.

sp_clean_text_events

Function

Removes processed entries from the *text_events* table.

Syntax

sp_clean_text_events [up_to_date]

Parameters

up_to_date – the date and time through which all processed entries will be deleted.

Examples

1. sp_clean_text_events "01/15/98:17:00"

Removes data entered on or before January 15, 1998 at 5:00 p.m.

Comments

- If the *up_to_date* parameter is specified, all entries having a date less than or equal to *up_to_date* and whose status is set to processed is deleted.
- If *up_to_date* is omitted, all entries whose status is set to processed is deleted.
- Remove entries from the *text_events* table only after you have backed up the collection associated with the text index.
- With the Enhanced Full-Text Search engine, the sp_text_dump_database system procedure automatically runs this.

Messages

None

Permissions

Any user can execute sp_clean_text_events.

See Also

sp_text_dump_database

sp_clean_text_indexes

Function

Removes indexes from the *vesaux* table that are not associated with a table.

Syntax

sp_clean_text_indexes

Parameters

None.

Examples

1. sp_clean_text_indexes

Comments

• This procedure reads entries from the *vesaux* and *vesauxcol* tables, verifying that both the source table and the corresponding index table exist. If either is missing, the index is dropped.

Messages

- Fetch resulted in an error
- Unable to drop object definition for *index_name*!

Permissions

Any user can execute sp_clean_text_indexes.

sp_create_text_index

Function

Creates an external text index.

Syntax

```
sp_create_text_index server_name, index_table_name,
    table_name, option_string, column_name
    [, column_name ... ]
```

Parameters

server_name - is the name of the Full-Text Search engine.

- index_table_name is the name of the index table. index_table_name
 has the form [dbname.[owner.]]table, where:
 - *dbname* is the name of the database containing the index table.
 - owner is the name of the owner of the index table.
 - *table* is the name of the index table.
- *table_name* is the name of the source table containing the text being indexed. *table_name* has the form [*dbname*.[*owner*.]]*table*.

option_string – is a placeholder for index creation options.

column_name - is the name of the column indexed by the text index.

Examples

1. sp_create_text_index "blue", "i_blurbs", "blurbs",
 " ", "copy"

Creates a text index and an index table named *i_blurbs* on the *copy* column of the *blurbs* table.

Comments

- Up to 16 columns can be indexed in a single text index.
- Columns of the following datatypes can be indexed:
 - Standard version: *char*, *varchar*, *nchar*, *nvarchar*, *text*, *image*, *datetime*, and *smalldatetime*
 - Enhanced version: all datatypes in the Standard version, plus *int, smallint,* and *tinyint*

- The content of *option_string* is not case sensitive.
- option_string uses a null string (" ") to specify "No Options".
- Assign the value "empty" to *option_string* to create a text index that you will immediately drop. This creates the Verity collection directory and the style files, but does not populate the collections. For example, when you configure an individual table for clustering, you create the text index and immediately drop it. After you edit the *style.prm* file, you re-create the text index. For more information, see "Editing Individual style.prm Files" on page 4-3.
- sp_create_text_index writes entries to the *vesaux* table and tells the Full-Text Search engine to create the text index.
- Execution of sp_create_text_index is synchronous. The Adaptive Server process executing this system procedure remains blocked until the index is created. The time required to index large amounts of data may be take as long as several hours to complete.
- When you create a text index on two or more columns, each column in the text index is placed into its own document zone. The name of the zone is the name of the column. The zones can be used to limit your search to a particular column. For more information, see "in" on page 5-11.

Messages

- Can't run sp_create_text_index from within a transaction
- 'column_name' cannot be NULL.
- Column 'column_name' does not exist in table 'table_name'
- Index table mapping failed Text Index creation aborted
- Invalid text index name 'index_name' already exists
- 'parameter' is not in the current database
- Server name '*server_name*' does not exist in sysservers.
- 'table_name' does not exist
- 'table_name' is not a valid object name
- Table 'table_name' does not have an identity column text index creation aborted

- Text index creation failed
- User '*user_name*' is not a valid user in the database

Permissions

Any user can execute sp_create_text_index.

sp_drop_text_index

Function

Drops the index table and text indexes.

Syntax

```
sp_drop_text_index "table_name.index_table_name"
[,"table_name.index_table_name"...]
```

Parameters

- table_name is the name of the table associated with the text indexes
 you are dropping. table_name has the form [dbname.[owner.]]table,
 where:
 - *dbname* is the name of the database containing the table.
 - owner is the name of the owner of the table.
 - *table* is the name of the table.

index_table_name - is the name of the index table and text index you
 are dropping. index_table_name has the form
 [dbname.[owner.]]index.

Examples

1. sp_drop_text_index "blurbs.i_blurbs"

Drops the index table and text index associated with the *blurbs* table.

Comments

- First, the sp_drop_text_index system procedure issues a remote procedure call (RPC) to the Full-Text Search engine to delete the Verity collection. Then, it removes the associated entries from the *vesaux* and *vesauxcol* tables, drops the index table, and removes the index table object definition.
- Up to 255 indexes can be specified in a single sp_drop_text_index request.
- If *database* and *owner* are not specified, the current owner and database are used.

Messages

- Can't run sp_drop_text_index from within a transaction.
- Index 'index_name' is not a Text Index
- 'parameter_name' is not a valid name
- Server name 'server_name' does not exist in sysservers
- Unable to drop index table 'table_name'. This table must be dropped manually
- User '*user_name*' is not a valid user in the 'database_name' database
- vs_drop_index failed with code 'code_name'.

Permissions

Any user can execute sp_drop_text_index.

sp_help_text_index

(Enhanced version only)

Function

Displays a list of text indexes for the current database.

Syntax

sp_help_text_index [index_table_name]

Parameters

index_table_name - is the name of the text index you want to display.

Examples

1. sp_help_text_index

Displays all indexes.

2. sp_help_text_index "i_blurbs"

Displays information about the text index *i_blurbs*.

Comments

- sp_help_text_index is available only with Enhanced Full-Text Search Specialty Data Store.
- If the *index_table_name* parameter is specified, information about that text index is displayed. This information includes the name of the text index, the name of the Verity collection for the index, the name of the source table, the name of the IDENTITY column, and the name of the Full-Text Search engine that created the index.
- If *index_table_name* is omitted, a list of all text indexes in the current database is displayed

Messages

- No text indexes found in database 'database_name'
- Text index 'index_name' does not exist in database 'database_name'
- Object must be in the current database

Permissions

Any user can execute sp_help_text_index.

sp_optimize_text_index

(Enhanced version only)

Function

Performs optimization on a text index.

Syntax

sp_optimize_text_index index_table_name

Parameters

index_table_name - is the name of the text index you want to optimize. index_table_name has the form [dbname.[owner.]]table, where:

- *dbname* is the name of the database containing the index table. If present, the *owner* or a placeholder is required.
- owner is the name of the owner of the index table.
- table is the name of the index table.

Examples

1. sp_optimize_text_index "i_blurbs"

Optimizes the text index *i_blurbs* to improve query performance.

Comments

- sp_optimize_text_index is available only with Enhanced Full-Text Search Specialty Data Store.
- This system procedure causes the Full-Text Search engine to run the specified text index through the Verity optimization routines.
- sp_optimize_text_index is useful for optimizing a text index that has been updated with Verity optimization disabled (trace flag 11 turned on).

Messages

- 'index_table_name' is not in the current database
- '*index_table_name*' does not exist
- Index '*index_table_name*' is not a Text Index
- This procedure is not supported against remote server 'server_name'

Permissions

Any user can execute sp_optimize_text_index.

See Also

"Updating Existing Indexes" on page 7-1

sp_redo_text_events

Function

Changes the status of entries in the *text_events* table and forces the reindexing of the modified columns.

Syntax

```
sp_redo_text_events [from_date [,to_date]]
```

Parameters

from_date – is the starting date and time in a date range of entries to be modified.

to_date – is the ending date and time in the specified date range of the entries to be modified.

Examples

```
1. sp_redo_text_events "01/05/98:17:00",
    "02/12/98:08:30"
```

Re-indexes columns that were modified between January 5, 1998 at 5:00 p.m. and February 12, 1998 at 8:30 a.m.

Comments

- Resets the status to "unprocessed" for all entries in the *text_events* table that currently have a status of "processed." The Full-Text Search engine is notified that a re-index operation is required.
- Useful for synchronizing a text index after a recovery of the Verity collection from a backup. When you use the Enhanced Full-Text Search engine, this procedure is run automatically during sp_text_load_index.
- If *to_date* is omitted, all entries between *from_date* and the current date with a status of "processed" are reset to "unprocessed."
- If both *from_date* and *to_date* are omitted, all entries in the *text_events* table with a status of "processed" are reset to "unprocessed."

Messages

- to_date cannot be specified without from_date
- You have not specified the full range.

Permissions

Any user can execute sp_redo_text_events.

sp_refresh_text_index

Function

Records modifications in the *text_events* table when you change source data.

Syntax

```
sp_refresh_text_index table_name, column_name, rowid,
    mod_type
```

Parameters

- table_name is the name of the source table being updated. table_name
 has the form [dbname.[owner.]]table, where:
 - *dbname* is the name of the database containing the table.
 - owner is the name of the owner of the table.
 - *table* is the name of the table.

column_name – is the name of the column being updated.

rowid – is the IDENTITY column value of the changed row.

mod_type - specifies the type of the change. Must be insert, update, or delete.

Examples

1. sp_refresh_text_index "blurbs", "copy", 2.000000, "update"

Records in the *text_events* table that you have updated the *copy* column of the *blurbs* table. The row you have updated has an *id* of 2.000000.

Comments

- The user maintains the consistency of the text index. You must run sp_refresh_text_index anytime you update source data that has been indexed so that the *text_events* table reflects the change. This keeps the collections in sync with your source data. The collections are not updated until you run sp_text_notify.
- You can create triggers that issue sp_refresh_text_index for non-*text* and non-*image* columns. For more information on creating

triggers, see "Propagating Changes to the Text Index" on page 3-9.

Messages

- Column 'column_name' does not exist in table 'table_name'
- Invalid mod_type specified ('mod_type'). Correct values: INSERT, UPDATE, DELETE
- Owner 'owner_name' does not exist
- Table 'table_name' does not exist
- 'table_name' is not a valid name.
- Text event table not found

Permissions

Any user can execute sp_refresh_text_index.

See Also

sp_text_notify

sp_show_text_online

Function

Displays information about databases or indexes that are currently online.

Syntax

```
sp_show_text_online server_name [,{INDEXES |
    DATABASES} ]
```

Parameters

- *server_name* is the name of the Full-Text Search engine to which the request is sent.
- INDEXES | DATABASES specifies whether the request should contain data about online indexes or online databases. The default is INDEXES.

Examples

1. exec sp_show_text_online KRAZYKAT

Displays all indexes that are currently online in the KRAZYKAT Full-Text Search engine.

2. exec sp_show_text_online KRAZYKAT, DATABASES

Displays all databases that are currently online in the KRAZYKAT Full-Text Search engine.

Comments

- sp_show_text_online issues a remote procedure call (RPC) to the Full-Text Search engine to retrieve information about the indexes or the databases that are currently online.
- If the results of this procedure do not list a database, use sp_text_online to bring the desired database online.

Messages

- sp_show_text_online failed for server_name.
- The parameter value 'value' is invalid
- The RPC sent to the server returned a failure return code
- The second parameter must be INDEXES or DATABASES

sp_show_text_online

Permissions

Any user can execute sp_show_text_indexes.

See Also

sp_text_online

sp_text_cluster

(Enhanced version only)

Function

Displays or changes clustering parameters for the active thread.

Syntax

```
sp_text_cluster server_name, cluster_parameter [,
    cluster_value]
```

Parameters

server_name - is the name of the Full-Text Search engine.

cluster_parameter – is the name of the clustering parameter. Values are shown in Table A-2.

cluster_value – is the value you assign to the clustering parameter for the active thread. Values are shown in Table A-2.

Table A-2: Clustering configuration parameters

Values for cluster_parameter	Values for cluster_value	
cluster_style	Specifies the type of clustering to use. Valid values are:	
	• fixed – generates a fixed number of clusters. The number is set by the cluster_max parameter.	
	• coarse – automatically determines the number of clusters to generate, based on fewer, coarse grained clusters.	
	 medium – automatically determines the number of clusters to generate, based on medium sized clusters. 	
	 fine – automatically determines the number of clusters to generate, based on smaller, finer grained clusters. 	
cluster_max	Specifies the maximum number of clusters to generate when cluster_style is set to fixed. A value of 0 means that the search engine determines the number of clusters to generate.	

Values for <i>cluster_parameter</i>	Values for cluster_value
cluster_effort	Specifies the amount of effort (time) that the search engine should expend on finding a good clustering. Valid values are:
	• effort_default – the search engine spends the default amount of time. You can also use the Verity term "default" if you enclose it in double quotes ("").
	 high – the search engine spends the longest time.
	• medium – the search engine spends less time.
	• low – the search engine spends the least amount of time.
cluster_order	Specifies the order in which to return the rows within the clusters. Valid values are:
	• "0" – indicates rows are returned in order of similarity to the cluster center. This means the first row returned for a cluster is the one that is most prototypical of the rows in the cluster.
	• "1" – indicates that rows are returned in the same relative order in which they were submitted for clustering. For example, if cluster 1 contains the first, third and seventh rows found for the query, they will be returned in that relative order within the cluster.

Table A-2: Clustering configuration parameters (continued)

Examples

1. sp_text_cluster KRAZYKAT, cluster_order, "1"

Changes the *cluster_order* parameter to 1 for the active thread.

2. sp_text_cluster KRAZYKAT, cluster_style

Displays the current value of the *cluster_style* parameter.

Comments

- The Verity clustering algorithm attempts to group similar rows together, based on the values of the clustering parameters.
- If the *cluster_parameter* parameter is specified, but the *cluster_value* parameter is omitted, sp_text_cluster displays the value of the clustering parameter that is specified.
- sp_text_cluster does not modify the value of the clustering configuration parameter. The *cluster_value* is valid only for the thread that is currently executing. To modify the default values, use the sp_text_configure system procedure.

• For information on how to request a clustered result set, see "Using Pseudo Columns to Request Clustered Result Sets" on page 5-6.

Messages

- This procedure is not supported against remote server 'server_name'
- The parameter value `value' is invalid
- sp_text_cluster failed (status = status)

Permissions

Any user can execute sp_text_cluster.

See Also

sp_text_configure

sp_text_configure

(Enhanced version only)

Function

Displays or changes Full-Text Search engine configuration parameters.

Syntax

Parameters

server_name – is the name of the Full-Text Search engine.

config_name – is the name of the configuration parameter to be displayed or modified.

config_value - is the value you assign to the configuration parameter.

Examples

- 1. sp_text_configure KRAZYCAT, backdir, "/data/backup"
 Changes the backup destination directory to /data/backup.
- 2. sp_text_configure KRAZYCAT, backdir

Displays the backup destination directory.

Comments

- When you execute sp_text_configure to modify a dynamic parameter:
 - The configuration and run values are updated
 - The configuration file is updated
 - The change takes effect immediately
- When you execute sp_text_configure to modify a static parameter:
 - The configuration value is updated
 - The configuration file is updated
 - The change takes effect only when you restart the Full-Text Search engine

- When issued with no parameters, **sp_text_configure** displays a report of all Full-Text Search engine configuration parameters and their current values.
- If the *config_name* parameter is specified, but the *config_value* parameter is omitted, **sp_text_configure** displays the report for the configuration parameter specified.
- For information on the individual configuration parameters, see "Modifying the Configuration Parameters" on page 6-4.

Messages

- Configuration value cannot be specified without a configuration option
- This procedure is not supported against remote server 'server_name'
- sp_text_configure failed possible invalid
 configuration option ('config_name')

Permissions

Any user can execute sp_text_configure.

sp_text_dump_database

(Enhanced version only)

Function

Makes a backup copy of a text index.

Syntax

```
sp_text_dump_database backupdbs [, current_to] [,
    current_with] [, current_stripe01 [, ... [,
    current_stripe31]]] [, textdb_to] [, textdb_with]
    [, textdb_stripe01 [, ... [, textdb_stripe31]]]
```

Parameters

backupdbs – specifies whether the current database and the *text_db* database are backed up before the text index is backed up. Valid values are shown in Table A-3.

Table A-3: Values for backupdbs

Value	Description
CURRENT_DB_AND_INDEXES	Indicates that the current database is backed up before the text indexes are backed up.
TEXT_DB_AND_INDEXES	Indicates that the <i>text_db</i> database is backed up before the text indexes are backed up.
INDEXES_AND_DATABASES	Indicates that the current and <i>text_db</i> databases are backed up before the text indexes are backed up.
ONLY_INDEXES	Indicates that only the text indexes are backed up.

- current_to is the to clause of the dump database command for dumping the current database. Use this only if you specify CURRENT_DB_AND_INDEXES or INDEXES_AND_DATABASES for the backupdbs parameter.
- current_with is the with clause of the dump database command for dumping the current database. Use this only if you specify CURRENT_DB_AND_INDEXES or INDEXES_AND_DATABASES for the backupdbs parameter.
- *current_stripe* is the stripe clause of the dump database command for dumping the current database. Use this only if you specify

CURRENT_DB_AND_INDEXES or INDEXES_AND_DATABASES for the *backupdbs* parameter.

- textdb_to is the to clause of the dump database command for dumping the text_db database. Use this only if you specify INDEXES_AND_DATABASES for the backupdbs parameter. Use this only if you specify TEXT_DB_AND_INDEXES or INDEXES_AND_DATABASES for the backupdbs parameter.
- textdb_with is the with clause of the dump database command for dumping the text_db database. Use this only if you specify TEXT_DB_AND_INDEXES or INDEXES_AND_DATABASES for the backupdbs parameter.
- textdb_stripe is the stripe clause of the dump database command for dumping the text_db database. Use this only if you specify TEXT_DB_AND_INDEXES or INDEXES_AND_DATABASES for the backupdbs parameter.

Examples

1. sp_text_dump_database ONLY_INDEXES

Only text indexes are backed up.

2. sp_text_dump_database CURRENT_DB_AND_INDEXES, "to
 '/data/db1backup'"

The current database is dumped to */data/db1backup* before the text indexes are backed up.

3. sp_text_dump_database @backkupdbs =
 "TEXT_DB_AND_INDEXES", @textdb_to = "to
 '/data/textdbbackup'"

The *text_db* database is dumped to */data/textdbbackup* before the text indexes are backed up.

4. sp_text_dump_database @backupdbs =
 "INDEXES_AND_DATABASES", @current_to = "to
 '/data/db1backup'",
 @textdb to = "to '/data/textdbbackup'"

The current database is dumped to /*data/db1backup* and the *text_db* database is dumped to /*data/textdbbackup* before the text indexes are backed up.

Comments

• The Full-Text Search engine concatenates the values of *current_to*, *current_with*, and *current_stripe01* to *current_stripe31* to dump

database *currentdbname* and then executes the dump database command. The output from the execution of the dump database command is sent to the Full-Text Search error log.

- The Full-Text Search engine concatenates the values of *textdb_to*, *textdb_with*, and *textdb_stripe01* to *textdb_stripe31* to the string "dump database *currentdbname*" and then executes the dump database command. The output from the execution of the dump database command is sent to the Full-Text Search error log.
- All entries in the *text_events* table that have a "processed" status in the current database are deleted when all indexes have been backed up.
- The backup files for the Verity collections are stored in the directory specified in the backDir configuration parameter.

Messages

- The parameter value `value' is invalid
- Server name `*server*' does not exist in sysservers
- Attempt to dump database `database_name' failed use the 'dump database' command
- Attempt to backup text indexes on server 'server_name' failed
- Attempt to clean text_events in database `database_name' failed (date = 'date')
- Parameter 'parameter_name' is required when dumping database 'database_name'
- Dumping database '*database_name*' check Full Text Search SDS error log for status

Permissions

Any user can execute sp_text_dump_database.

See Also

dump_database in the Adaptive Server Reference Manual

sp_text_kill

(Enhanced version only)

Function

Terminates all connections to a text index.

Syntax

sp_text_kill index_table_name

Parameters

- index_table_name is the name of the text index from which all connections will be terminated. index_table_name has the form [dbname.[owner.]]table, where:
 - *dbname* is the name of the database containing the index table. If present, the *owner* or a placeholder is required.
 - owner is the name of the owner of the index table.
 - *table* is the name of the index table.

Examples

1. sp_text_kill "i_blurbs"

Terminates all existing connections to the text index *i_blurbs*.

Comments

- sp_text_kill is available only with Enhanced Full-Text Search Specialty Data Store.
- This system procedure causes the Full-Text Search engine to terminate all connections to the specified index, except for the connection that initiated the request.
- Attempts to drop a text index that is currently in use will fail. sp_text_kill can be used to terminate all existing connections so that the index can be successfully dropped.

Messages

- Index '*index_table_name*' is not a text index
- This procedure is not supported against remote server 'server_name'
- 'index_table_name' does not exist

• Only the System Administrator (SA) may execute this procedure

Permissions

Only user "sa" can execute sp_text_kill.

See Also

sp_drop_text_index

sp_text_load_index

(Enhanced version only)

Function

Restores a text index backup.

Syntax

sp_text_load_index

Parameters

None.

Examples

1. sp_text_load_index

Restores all text indexes in the current database.

Comments

- Run sp_text_load_index after the *text_db* database and the current database have been fully recovered.
- sp_text_load_index restores the Verity collections from the most recent backup. The Full-Text Search engine then runs sp_redo_text_events and sp_text_notify to reapply all entries in the *text_events* table since the date and time the index was backed up.

Messages

- Server name 'server_name' does not exist in sysservers
- Unable to restore text indexes for server `server_name'
- This procedure is not supported against remote server 'server_name'
- Update to text_events table in database database_name failed for server `server_name' text_events not rolled forward

Permissions

Any user can execute sp_text_load_index.

sp_text_load_index

See Also

sp_redo_text_events; sp_text_notify

sp_text_notify

Function

Notifies the Full-Text Search engine that the *text_events* table has been modified.

Syntax

```
sp_text_notify [{true | false}] [, server_name]
```

Parameters

true - causes the procedure to run synchronously.

false - causes the procedure to run asynchronously.

server_name – is the name of the Full-Text Search engine you are notifying.

Examples

1. sp_text_notify true

Comments

- You must run sp_text_notify after you issue sp_refresh_text_index to inform the Full-Text Search engine that the source tables have been modified.
- If you do not specify true or false, sp_text_notify runs synchronously.
- If no server name is specified, all Full-Text Search engines are notified.

Messages

- Can't run sp_text_notify from within a transaction
- Notification failed, server = 'server_name'
- Server name 'server_name' does not exist in sysservers
- The parameter value 'value' is invalid

Permissions

Any user can execute sp_text_notify.

See Also

sp_refresh_text_index

sp_text_online

Function

Makes a database available for full-text searches to Adaptive Server.

Syntax

```
sp_text_online [server_name], [database_name]
```

Parameters

server_name - is the name of the Full-Text Search engine.

database_name – is the name of the database that you are bringing online.

Examples

```
1. sp_text_online @database_name = pubs2
```

Makes the *pubs2* database available for full-text searches using the Full-Text Search engine.

Comments

- If a database is not specified, all databases are brought online for full-text searches.
- If a server name is not specified, all Full-Text Search engines listed in the *vesaux* table are notified.
- With the Enhanced Full-Text Search engine, databases are brought online automatically if the auto_online configuration parameter is set to 1.

Messages

- All Databases using text indexes are now online
- Databases containing text indexes on server 'database_names' are now online
- Server name 'server_name' is now online"
- Server name 'server_name' does not exist in sysservers.
- The parameter value 'value' is invalid
- The specified database does not exist
- vs_online failed for server 'server_name'

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Permissions

Any user can execute sp_text_online.

B Sample Files

This appendix contains the following:

- The text of the default configuration file (textsvr.cfg)
- An overview of the sample_text_main.sql sample script
- A list of all the sample files provided by the Full-Text Search engine
- An overview of the getsend program

Default textsvr.cfg Configuration File

```
; @(#) File: textsvr.cfg 1.11 03/03/98
; Full Text Search Specialty Data Store -- 11.5
          Sample Configuration File
;
;
; The installation procedure places this file in the
; "SYBASE" directory.
;
; Lines with a semi-colon in column 1 are comment lines.
; Modification History:
  _____
;
; 11-21-97 Create file for Standard Full Text Search SDS
; 03-02-98 Add trace flags and config values for
           Enhanced Full Text Search SDS
;
;
          Copyright (c) 1997, 1998 Sybase, Inc.
;
          Emeryville, CA.
;
          All rights reserved.
;
;
*****
                         DIRECTIONS
; Modifying the textsvr.cfg file:
       _____
; An installation can run the Text Search SDS product
; as supplied, with no modifications to configuration
; parameters. Default values from the executable program
  are in effect.
;
; The "textsvr.cfg" file is supplied with all configuration
```

```
; parameters commented out.
; The hierarchy for setting configuration values is:
   default value internal to the executable program (lowest)
;
   configuration file value (overrides default value)
;
                            (overrides default value and *.cfg file)
;
   command line argument
; Command line arguments are available to override
;
  settings for these options:
;
     -i<file specification for interfaces file>
;
     -t (no arg) directs text server to write start-up
;
        information to stderr (default is DO NOT write start-up
;
;
        information)
;
  To set configuration file parameters, follow these steps:
;
  (1) If changing the server name to other than "textsvr":
      (1A) Copy "textsvr.cfg" to "your_server_name.cfg"
;
            Example: text_server_115.cfg
      (1B) Modify the [textsvr] line to [your_server_name]
;
            Example: [text_server_115]
      The maximum length of "your_server_name" is 30 characters.
;
  (2) Set any configuration values in the CONFIG VALUES SECTION below.
;
      Remove the semi-colon from column 1.
;
;
                   DEFINITIONS OF TRACE FLAG AND SORT ORDER VALUES
; "traceflags" parameter, for text server
; Available "traceflags" values: 1,2,3,4,5,6,7,8,9,10,11,12, 13
;
  1 trace connect/disconnect/attention events
  2 trace language events
:
  3 trace rpc events
  4 trace cursor events
;
  5 log error messages returned to the client
;
  6 trace information about indexes
;
  7
     trace senddone packets
;
  8 write text server/Verity api interface records to the log
;
;
  9 trace sql parser
; 10 trace Verity processing
; 11 disable Verity collection optimization
; 12 disable returning of sp_statistics information
; 13 trace backup operations (Enhanced Full Text Search only)
; "srv_traceflags" parameter, for Open Server component of text server
; Available "srv_traceflags" values: 1,2,3,4,5,6,7,8
; 1 trace TDS headers
```

Sample Files

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; 2 trace TDS data

```
Default textsvr.cfg Configuration File
```

```
; 3 trace attention events
; 4 trace message queues
; 5 trace TDS tokens
;
  6 trace open server events
  7 trace deferred event queue
;
; 8 trace network requests
; "sort_order" parameter
; Available "sort_order" values: 0,1,2,3
; 0 order by score, descending (default)
  1 order by score, ascending
;
  2 order by timestamp, descending
;
; 3 order by timestamp, ascending
;
CONFIG VALUES SECTION
:
;
; The "textsvr.cfg" file is supplied with the values commented out.
; To override value(s) in the executable program:
;
    - Set required value(s) below
    - Remove the semicolon from column 1
;
[textsvr]
;min_sessions = 10
;max_sessions = 100
; batch_size = 500
;sort_order = 0
;defaultDb = text db
;errorLog = textsvr.log
;language = us_english
;charset = iso_1
;vdkLanguage = english0
;vdkCharset = 850
;traceflags = 0
;srv_traceflags = 0
;max_indexes = 126
;max_packetsize = 2048
;max_stacksize = 34816
; max_threads = 50
;collDir = <$SYBASE location on UNIX>/sds/text/collections
;collDir = <%SYBASE% location on Win-NT>\sds\text\collections
;vdkHome = <$SYBASE location on UNIX>/sds/text/verity
;vdkHome = <%SYBASE% location on Win-NT>\sds\text\verity
; interfaces = <$SYBASE location on UNIX>/interfaces
; interfaces = <%SYBASE% location on Win-NT>\ini\sql.ini
; The parameters in this section apply only to the Enhanced Full Text
; Search SDS.
; If defined to a Standard Full Text Search engine they will be ignored.
```

```
;
;
;auto_online = 0
;backDir = <$SYBASE location on UNIX>/sds/text/backup
;backDir = <$SYBASE% location on Win-NT>\sds\text\backup
;knowledge_base =
;nocase = 0
;cluster_max = 0
;cluster_order = 0
;cluster_order = 0
;cluster_style = Fixed
;cluster_effort = Default
```

The sample_text_main.sql Script

The installation of the Full-Text Search engine copies the sample_text_main.sql script to the *\$SYBASE/sds/text/sample/scripts* directory. This script illustrates the following operations:

- Setting up a text index.
- Modifying data and propagating changes to the collections. This includes inserts, updates, and deletes.
- Dropping a text index.

Execution of this script is not required for installation or configuration; Sybase supplies the script as a sample.

Before you run the sample_text_main.sql script:

- Your Adaptive Server and Full-Text Search engine must be configured and running.
- Use a text editor to edit the sample_text_main.sql script. Change "YOUR_TEXT_SERVER" to the name of your Full-Text Search engine in Step 4 in the sample_text_main.sql script.
- Verify that your model database contains a text_events table. If your model database is not configured this way, you need to:
 - Modify the sample_text_main.sql script to exit after creating the database
 - Apply the installevent script to the new database (see "Running the installevent Script" on page 3-4)
 - Execute the remainder of the sample script

Direct the script as input to your Adaptive Server. For example, to run the sample_text_main.sql script on an Adaptive Server named MYSVR:

```
isql -Ulogin -Ppassword -SMYSVR
-i $SYBASE/sds/text/sample/scripts/sample_text_main.sql -omain.out
```

When you finish with this sample environment, log in to your Adaptive Server and drop the sample database. For example:

```
1> use master
2> go
1> drop database sample_colors_db
2> go
```

The sample_text_main.sql script can be rerun.

Sample Files Illustrating Full-Text Search Engine Features

The Full-Text Search engine supplies a set of sample files for illustrating text server operations. The files are located in the *\$SYBASE/sds/text/sample/scripts* directory. Execution of the sample files is not required for installation, configuration, or operation of a Full-Text Search engine.

Custom Thesaurus

The following files illustrate how to set up and use a custom thesaurus:

- sample_text_thesaurus.ctl is a sample control file.
- *sample_text_thesaurus.sql* provides sample queries using the custom thesaurus created by the sample control file.

You can create a custom thesaurus only with the Enhanced Full-Text Search engine. The scripts can be rerun.

Topics

The following files illustrate how to set up and use topics:

- *sample_text_topics.otl* is a sample outline file.
- sample_text_topics.kbm is a sample knowledge base map.
- *sample_text_topics.sql* provides sample queries using the defined topics.

Topics is available only with the Enhanced Full-Text Search engine. The scripts can be rerun.

Clustering, Summarization, and Query-by-Example

The following files illustrate how to set up and use clustering, summarization and query-by example:

- *sample_text_setup.sql* creates a sample environment.
- sample_text_queries.sql issues queries against the environment and drops the environment.

You can use these scripts only with the Enhanced Full-Text Search engine. These scripts can be rerun as a pair.

getsend Sample Program

The Enhanced Full-Text Search engine supplies a program named getsend to load *text* or *image* data from a file into a column defined in Adaptive Server.

The required source and header files, a makefile, and directions for building and running the program are included in the directory:

\$SYBASE/sds/text/sample/source

Refer to the *README.TXT* file and *getsend.c* file for information on how to use the program.

Sample Files

B-6

C Unicode Support

The Unicode standard, a subset of the International Standards Organization's ISO 10646 standard, is an international character set. Unicode is identical to the Basic Multilingual Plane (BMP) of ISO 10646, which supports all the major scripts and languages in the world. Therefore, it is a superset of all existing character sets.

The major advantages of Unicode are:

- Provides single-source development. This means you develop an application once and it can then be localized for multiple locales and in multiple languages. By using a single unified character set, you do not have to modify your applications to take into account differences between character sets, thus reducing development, testing, and support costs.
- Allows you to mix different languages in the same database. An all-Unicode system does not require that you design your database to keep track of the character set of your data.

The Enhanced Full-Text Search engine supports Unicode. To use this feature, you need to obtain and install the Unicode Developer's Kit (also known as UDK). This contains everything you need to set up a Unicode-enabled client/server database system.

To configure the Full-Text Search engine to store data in Unicode format, set the charset configuration value to utf8 (see "Modifying the Configuration Parameters" on page 6-4).

► Note

If you issue wildcard searches against data in Unicode format, turn on trace flag 15. For more information, refer to "Setting Trace Flags" on page 6-10,

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